



# OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

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AN ISO 9001:2000 Certified Co.

ISIN – INE239D01028

Stock Code – BSE-531092

SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the quarter ended 30th June 2012

PART I

(Rs. In lacs)

| S. No.    | PARTICULARS   | 3 month ended  | Preceding 3 month ended | Corresponding 3 month ended in previous year | Previous accounting year ended | Previous accounting year ended |  |
|-----------|---|----------------|-------------------------|--|--------------------------------|--------------------------------|--|
|           |   | 30.06.2012     | 31.03.2012              | 30.06.2011                                   | 31.03.2012                     | 31.03.2012                     |  |
|           |   | STANDALONE     |                         |  |                                | CONSOLIDATED                   |  |
|           |   | {1}            | (Unaudited) {2}         | {3}  | (Audited) {4}                  | (Audited) {5}                  |  |
| <b>1</b>  | <b>Income from operations</b>   |                |                         |  |                                |                                |  |
|           | a) Net sales/Income from operations (Net of excise duty)  | 6275.97        | 6281.89                 | 4303.58                                      | 20941.54                       | 22158.28                       |  |
|           | b) Other operating income   | 39.95          | 41.69                   | 35.32  | 315.77                         | 315.77                         |  |
|           | <b>Total income from operations (net)</b>   | <b>6315.92</b> | <b>6323.58</b>          | <b>4338.90</b>                               | <b>21257.31</b>                | <b>22474.05</b>                |  |
| <b>2</b>  | <b>Expenses</b>   |                |                         |  |                                |                                |  |
|           | (a) Cost of materials consumed  | 1368.59        | 5106.03                 | 1672.27                                      | 9481.16                        | 9899.68                        |  |
|           | (b) Purchases of stock-in-trade   | 0.00           | 0.00                    | 0.00   | 0.00                           | 0.00                           |  |
|           | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade   | 1512.03        | -3093.84                | -298.71                                      | -2355.43                       | -2202.00                       |  |
|           | (d) Employee benefits expense   | 359.48         | 436.69                  | 279.58                                       | 1387.57                        | 1430.76                        |  |
|           | (e) Depreciation and amortisation expense   | 224.44         | 431.48                  | 238.73                                       | 1217.76                        | 1258.83                        |  |
|           | (f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 1780.29        | 2287.64                 | 1483.07                                      | 7079.98                        | 7277.63                        |  |
|           | <b>Total Expenses</b>   | <b>5244.83</b> | <b>5168.00</b>          | <b>3374.94</b>                               | <b>16811.04</b>                | <b>17664.90</b>                |  |
| <b>3</b>  | <b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>                     | <b>1071.09</b> | <b>1155.58</b>          | <b>963.96</b>                                | <b>4446.27</b>                 | <b>4809.15</b>                 |  |
| 4         | Other Income  | 42.56          | 119.46                  | 135.79                                       | 486.81                         | 506.13                         |  |
| <b>5</b>  | <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>                        | <b>1113.65</b> | <b>1275.04</b>          | <b>1099.75</b>                               | <b>4933.08</b>                 | <b>5315.28</b>                 |  |
| 6         | Finance costs   | 409.62         | 723.37                  | 519.41                                       | 2370.94                        | 2406.81                        |  |
| <b>7</b>  | <b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b>                  | <b>704.03</b>  | <b>551.67</b>           | <b>580.34</b>                                | <b>2562.14</b>                 | <b>2908.47</b>                 |  |
| 8         | Exceptional Items   | 0.00           | 311.08                  | 0.00   | 311.08                         | 311.08                         |  |
| <b>9</b>  | <b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>  | <b>704.03</b>  | <b>862.75</b>           | <b>580.34</b>                                | <b>2873.22</b>                 | <b>3219.55</b>                 |  |
| 10        | Tax expenses  | 172.00         | 91.87                   | 55.11  | 470.87                         | 470.87                         |  |
| <b>11</b> | <b>Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>  | <b>532.03</b>  | <b>770.88</b>           | <b>525.23</b>                                | <b>2402.35</b>                 | <b>2748.68</b>                 |  |
| 12        | Extraordinary items (net of tax expense Rs-----Lakhs)   | 0.00           | 0.00                    | 0.00   | 0.00                           | 0.00                           |  |
| <b>13</b> | <b>Net Profit / (Loss) for the period (11 + 12)</b>   | <b>532.03</b>  | <b>770.88</b>           | <b>525.23</b>                                | <b>2402.35</b>                 | <b>2748.68</b>                 |  |
| 14        | Paid up Equity share capital (Face Value Rs.1/-)  | 963.038        | 963.038                 | 963.038                                      | 963.038                        | 963.038                        |  |
| 15        | Reserve excluding Revaluation reserve as per balance sheet of previous accounting year                                    | 42367.36       | 41835.33                | 40236.01                                     | 41835.33                       | 42789.38                       |  |
| 16.i      | <b>Earning per share (EPS) before Extraordinary items( of Rs. 1/- each) (not annualized)</b>                              |                |                         |  |                                |                                |  |
|           | a) Basic  | 0.55           | 0.80                    | 0.55   | 2.49                           | 2.85                           |  |
|           | a) Diluted  | 0.55           | 0.80                    | 0.55   | 2.49                           | 2.85                           |  |
| 16.ii     | <b>Earning per share (EPS) after Extraordinary items( of Rs. 1/-each) (not annualized)</b>                                |                |                         |  |                                |                                |  |
|           | a) Basic  | 0.55           | 0.80                    | 0.55   | 2.49                           | 2.85                           |  |
|           | a) Diluted  | 0.55           | 0.80                    | 0.55   | 2.49                           | 2.85                           |  |

**Note:**

- The construction contract of Jaipur Hi end Luxury Residential Project given to M/s shapoor ji Palonji and running in full swing.
- Jaipur-Bhilwara Road BOT project is progressing speedily and will be completed by next year.
- During the year ended 31.03.2012 the revise schedule VI notified under the companies Act. 1956 has become applicable to the company. It has significant impact on presentation and disclosures made in the financial statements. Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- The consolidated figures include the results of OMIL JSC JV kameng only.
- The Provisions for Audit fees,gratuity,and deffered tax would be made on yearly basis.
- The Revaluation reserve would me made on yearly basis.
- The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Aug 2012

For Om Metals Infraprojects Ltd.

Place : Jaipur

Managing Director

Date : 14.08.2012

**SELECT INFORMATION FOR THE QUARTER ENDED 30th JUNE 2012**

**PART II**

| S. No.   | PARTICULARS  | 3 month ended     | Preceding 3 month ended | Corresponding 3 month ended in previous year | Previous accounting year ended |
|----------|--|-------------------|-------------------------|--|--------------------------------|
|          |  | <b>30.06.2012</b> | <b>31.03.2012</b>       | <b>30.06.2011</b>                            | <b>31.03.2012</b>              |
| <b>A</b> | <b>PARTICULARS OF SHAREHOLDING</b>   |                   |                         |  |                                |
| 1        | <b>Public Share Holding</b>  |                   |                         |  |                                |
|          | Numbers of Shares( Nos.)   | 29247880          | 29247880                | 29247880                                     | 29247880                       |
|          | % of share holding   | 30.37             | 30.37                   | 30.37  | 30.37                          |
| 2        | Promoters and promoter group Shareholding**  |                   |                         |  |                                |
|          | a) Pledged / Encumbered  |                   |                         |  |                                |
|          | Number of shares   | 0.00              | 0.00                    | 0.00   | 0.00                           |
|          | Percentage of shares ( as a % of total share holding of promoter and promoter group) | 0.00              | 0.00                    | 0.00   | 0.00                           |
|          | Percentage of shares ( as a % of total share Capital of the company)                 | 0.00              | 0.00                    | 0.00   | 0.00                           |
|          | b) Non -Encumbered   |                   |                         |  |                                |
|          | Number of shares   | 67055929          | 67055929                | 67055929                                     | 67055929                       |
|          | Percentage of shares ( as a % of total share holding of promoter and promoter group) | 100.00            | 100.00                  | 100.00                                       | 100.00                         |
|          | Percentage of shares ( as a % of total share Capital of the company)                 | 69.63             | 69.63                   | 69.63  | 69.63                          |

|          | PARTICULARS                                    | 3 months ended 30.06.2012 |
|----------|--|---------------------------|
| <b>B</b> | <b>INVESTOR COMPLAINTS</b>                     |                           |
|          | Pending at the beginning of the quarter        | NIL                       |
|          | Received during the quarter                    | NIL                       |
|          | Disposed of during the quarter                 | NIL                       |
|          | Remaining unresolved at the end of the quarter | NIL                       |

**For Om Metals Infraproject Ltd.**



**Managing Director**

**Segment wise Revenue, Results and Capital Employed**

(Rs. In lacs)

| S. No. | PARTICULARS   | 3 month ended  | Preceding 3 month ended | Corresponding 3 month ended in previous year | Previous accounting year ended |
|--------|---|----------------|-------------------------|--|--------------------------------|
|        |   | 30.06.2012     | 31.03.2012              | 30.06.2011                                   | 31.03.2012                     |
|        |   | STANDALONE     |                         |  |                                |
|        |   | (Unaudited)    |                         |  | (Audited)                      |
|        | {1}   | {2}            | {3}                     | {4}  |                                |
| 1      | <b>Segment Revenue</b>  |                |                         |  |                                |
|        | a) Engg.  | 5976.06        | 6257.98                 | 4321.11                                      | 18676.88                       |
|        | b)Hotel   | -              | -                       | -  | -                              |
|        | c) Multiplex  | -              | -                       | -  | -                              |
|        | d) Real Estate Division (incl. hotel & Multiplex)   | 382.42         | 496.14                  | 153.58                                       | 3378.32                        |
|        | e) Automobile agency  | -              | -                       | -  | -                              |
|        | <b>Total</b>  | <b>6358.48</b> | <b>6754.12</b>          | <b>4474.69</b>                               | <b>22055.20</b>                |
|        | Less: Inter Segment Revenue   |                |                         |  |                                |
|        | Net Sales/Income from operation   | 6358.48        | 6754.12                 | 4474.69                                      | 22055.20                       |
| 2      | <b>Segment Result</b>   |                |                         |  |                                |
|        | (Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional Items |                |                         |  |                                |
|        | a) Engg.  | 1091.65        | 1452.94                 | 1082.20                                      | 4511.59                        |
|        | b)Hotel   | -              | -                       | -  | -                              |
|        | c) Multiplex  | -              | -                       | -  | -                              |
|        | d) Real Estate Division (incl. hotel & Multiplex)   | 22.00          | 133.18                  | 17.55  | 732.57                         |
|        | e) Automobile agency  | -              | -                       | -  | -                              |
|        | <b>Total</b>  | <b>1113.65</b> | <b>1586.12</b>          | <b>1099.75</b>                               | <b>5244.16</b>                 |
|        | Less:   |                |                         |  |                                |
|        | 1) Interest   | 409.62         | 723.37                  | 519.41                                       | 2370.94                        |
|        | 2) Other unallocable expenditure net of allocable income                                    |                |                         |  |                                |
|        | <b>Total Profit Before Tax</b>  | <b>704.03</b>  | <b>862.75</b>           | <b>580.34</b>                                | <b>2873.22</b>                 |
| 3      | <b>Capital Employed(Segment Assets-segment liabilities)</b>                                 |                |                         |  |                                |
|        | a) Engg./infrastructure   | -              | -                       | -  | 48597.72                       |
|        | b)Hotel   | -              | -                       | -  | -                              |
|        | c) Multiplex  | -              | -                       | -  | -                              |
|        | d) Real Estate Division (incl. hotel & Multiplex)   | -              | -                       | -  | 6724.49                        |
|        | e) Automobile agency  | -              | -                       | -  | -                              |
|        | e) Unallocable Asset less Liabilities   |                |                         |  |                                |
|        | <b>Total</b>  |                |                         |  | <b>55322.21</b>                |

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting"

Issued by the Institute of Chartered Accountants of India.

2 Om Metals Auto Pvt Ltd ( Toyota Dealership) has been discontinued as subsidiary and accordingly turnover not consolidated.

3 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : Jaipur

Date : 14.08.2012

For Om Metals Infraproject Ltd.

  
Managing Director