

**OM METALS INFRAPROJECTS LTD.**

Regd office: Om Towers, Church Road, M I Road, Jaipur (Rajasthan)

ISIN – INE239D01010

Stock Code – BSE-531092

Audited Financial Results for the Year ended 31th March 2008

S. No.	PARTICULARS	QUARTER ENDED		YEAR ENDED	
		31.03.2008 (Audited)	31.03.2007 (Audited)	31.03.2008 (Audited)	31.03.2007 (Audited)
		(Rs in Lacs)			
1	Net Sales/Income from operations	2552.32	2238.03	7405.38	9100.85
2	Other Income	73.15	248.12	1253.80	508.04
3	<b>Total Income</b>	<b>2625.47</b>	<b>2486.15</b>	<b>8659.18</b>	<b>9608.89</b>
4	Total Expenditure				
	a) Increase/ Decrease in stock	-1413.89	111.04	-1823.00	-278.38
	b) Consumption of raw Material	2473.65	537.09	4651.23	3702.24
	c) Staff Cost	32.63	46.22	361.00	398.46
	d) Depreciation	140.15	160.88	440.15	324.99
	e) Other Expenses	879.79	766.66	2231.06	2365.45
	<b>Total Expenditure</b>	<b>2112.33</b>	<b>1621.89</b>	<b>5860.44</b>	<b>6512.76</b>
5	Interest	49.72	161.31	512.17	459.33
6	Exceptional Item	0	0.00	0	0.00
7	Profit from ordinary Activity Before Tax	<b>463.42</b>	<b>702.95</b>	<b>2286.57</b>	<b>2636.80</b>
8	Tax expenses(Net of Mat Entitlement)	<b>146.56</b>	<b>195.63</b>	<b>479.56</b>	<b>274.61</b>
9	Net profit from ordinary Activity	<b>316.86</b>	<b>507.32</b>	<b>1807.01</b>	<b>2362.19</b>
10	Extraordinary items (net of tax exp.)	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
11	<b>Net profit for the period</b>	<b>316.86</b>	<b>507.32</b>	<b>1807.01</b>	<b>2362.19</b>
12	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038
13	Reserve & Surplus excluding Revaluation	<b>32709.40</b>	<b>26087.64</b>	<b>32709.40</b>	<b>26087.64</b>
14	<b>Earning per share (EPS)</b>				
	a) Basic and Diluted EPS before Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.33	0.82	1.88	<b>3.83</b>
	a) Basic and Diluted EPS after Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.33	0.82	1.88	<b>3.83</b>
15	<b>Public Share Holding</b>				
	Numbers of Shares( Nos.)	34053260	34053260	34053260	34053260
	% of share holding	35.36	35.36	35.36	35.36

Note:

- The above results have been reviewed by audit committee and taken on records by the Board of directors on 30 June 2008.
- There were no complaint pending at beginning of the quarter .No complaint received during the quarter and accordingly no complaint pending at the end of the quarter.
- Previous year figures have been regrouped/reclassified/Rearranged wherever necessary.
- Company's Net Income of Rs. 4077 lacs as compensation of surrendering right in JV for IT park Venture in Mumbai has been treated as capital receipt u/s 4 of Income Tax Act based on opinion of IT counsel and accordingly added in Reserves & Surplus.

For Om Metals Infraproject Ltd.

Place : Jaipur

Director

Date : 30.06.08

**OM METALS INFRAPROJECTS LTD.**

Regd office: Om Towers, Church Road, M I Road, Jaipur (Rajasthan)

**Segment wise Revenue, Results and Capital Employed**

		YEAR ENDED	YEAR ENDED
		31.03.2008	31.03.2007 (Audited)
		(Audited)	
1	Segment Revenue		
	a) Engg.	5764.33	8543.75
	b)Hotel	674.75	612.68
	c) Multiplex	128.8	214.16
	d) Real Estate	837.5	237.8
	<b>Total</b>	<b>7405.38</b>	<b>9608.39</b>
	Less: Inter Segment Revenue		
	Net Sales/Income from operation	7405.38	9608.39
2	Segment Result		
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment)		
	a) Engg.	2122.44	2657.64
	b)Hotel	174.37	158.54
	c) Multiplex	104.18	144.68
	d) Real Estate	397.75	135.57
	<b>Total</b>	<b>2798.74</b>	<b>3096.43</b>
	Less:		
	1) Interest	512.17	459.33
	2) Other unallocable expenditure net of allocable income		
	<b>Total Profit Before Tax</b>	<b>2286.57</b>	<b>2636.80</b>
3	Capital Employed(Segment Assets-segment liabilities)		
	a) Engg./infrastructure	28448.01	23277.15
	b)Hotel	2897.32	2864.71
	c) Multiplex	256.08	262.47
	d) Real Estate	698.31	135.57
	e) Unallocable Asset less Liabilities		
	<b>Total</b>	<b>32299.72</b>	<b>26539.90</b>

1 The segment report is prepared in accordance with the Accounting Standard-17"segment reporting" Issued by the Institute of Chartered Accountants of India.

Place : Jaipur  
Date : 30.06.08

For Om Metals Infraproject Ltd.

Director