

ISIN – INE239D01010 Stock Code – BSE-531092
Unaudited Financial Results for the Quarter ended 31th Dec. 2007

(Rs in Lacs)

S. No.	PARTICULARS	QUARTER ENDED		NINE MONTH ENDED		YEAR ENDED
		31.12.2007 (Un Audited)	31.12.2006 (Un Audited)	31.12.2007 (Un Audited)	31.12.2006 (Un Audited)	31.03.2007 (Audited)
1	Net Sales/Income from operations	1572.55	2122.75	4853.06	6862.82	9100.85
2	Other Income	483.82	88.61	1180.65	259.93	508.04
3	Total Expenditure					
	a) Increase/ Decrease in stock	-182.46	-46.39	-409.11	-389.42	-278.38
	b) Consumption of raw Material	538.87	888.72	2177.58	3165.15	3702.24
	c) Staff Cost	93.37	103.98	328.37	237.74	398.46
	d) Other Expenses	868.77	592.67	1351.27	1713.29	2365.45
4	Interest	157.61	177.21	462.45	298.02	459.33
5	Depreciation	100.00	54.11	300.00	164.11	324.99
6	Profit Before Tax	480.21	441.06	1823.15	1933.86	2636.80
7	Provision for taxation	150.00	60.00	315.00	110.00	300.00
	FBT	11.00	6.00	18.00	18.00	23.63
	Deffered Tax Liabilities	0.00	0.00	0.00	0.00	49.02
8	Net Profit	319.21	375.06	1490.15	1805.86	2362.19
	Interim Dividend & Tax					219.62
	Proposed Dividend & Tax					
9	Paid up Equity share capital (Face Value Rs.1/-)	96303809.00	56191150.00	96303809.00	56191150.00	96303809.00
10	Reserves & Surplus	31880.68	4031.82	31880.68	4031.82	26137.53
11	Basic and Diluted EPS (not annualized)	0.33	0.67	1.55	3.22	3.84
12	Aggregate of non-Promoters	35.36	25.01	35.36	25.01	35.36
	Share Holding					
	Numbers of Shares(Nos.)	34053260.00	14053260.00	34053260.00	14053260.00	34053260.00
	% of share holding	35.36	25.01	35.36	25.01	35.36

Note:

- 1 The above results have been reviewed by audit committtee and taken on records by the Board of directors on 01 feb.2008.
- 2 There were no complaint pending at beginning of the quarter .No complaint received during the quarter and accordingly no complaint pending at the end of the quarter.
- 3 Previous year figures have been regrouped/reclassified/rearranged wherever necessary.

For Om Metals Infraprojects Ltd.

Jaipur
Dated: Feb. 01, 2008

Dr.T. C. Kothari
Chairman

Segment wise Revenue, Results and Capital Employed					
S. No.	PARTICULARS	QUARTER			(Rs in Lacs)
		ENDED 31.12.2007	NINE MONTH ENDED 31.12.2007 31.12.2006		YEAR ENDED 31.03.2007
					(Audited)
1	Segment Revenue				
	a) Engg.	1984.57	5517.25	6514.02	8781.55
	b)Hotel	66.83	419.88	433.01	612.68
	c) Multiplex	4.97	96.58	175.72	214.66
	Total	2056.37	6033.71	7122.75	9608.89
	Less: Inter Segment Revenue				
	Net Sales/Income from operation	2056.37	6033.71	7122.75	9608.89
2	Segment Result				
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment)				
	a) Engg.	502.30	2034.17	1842.68	2793.21
	b)Hotel	125.57	161.89	336.60	158.24
	c) Multiplex	9.95	89.54	52.60	144.68
	Total	637.82	2285.60	2231.88	3096.13
	Less:				
	1) Interest	157.61	462.45	298.02	459.33
	2) Other unallocable expenditure net of allocable income				
	Total Profit Before Tax	480.21	1823.15	1933.86	2636.80
3	Capital Employed(Segment Assets-segment liabilities)				
	a) Engg./infrastructure				27819.27
	b)Hotel				3444.67
	c) Multiplex				262.47
	d) Unallocable Asset less Liabilities				
	Total				31526.41

1 The segment report is prepared in accordance with the Accounting Standard-17"segment reporting" Issued by the Institute of Chartered Accountants of India.

For Om Metals Infraprojects Ltd.

Dr.T C Kothari
Chairman