



OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)

NBCC PLAZA, TOWER - III, 4TH FLOOR, SECTOR - 5, PUSHP VIHAR, SAKET,
NEW DELHI-110 017 (INDIA)

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Website : www.ommetals.com E-mail : info@ommetals.com



IRQS



MGMT SYS.
RvA C 071

AN ISO 9001:2008 Certified Co.

14th February, 2012

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	National Stock Exchange of India Limited, Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38; 26598347/48
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Sub: Unaudited quarterly result ended on 31.12.2011

Ref:- ISIN – INE239D01028

Stock Code – BSE-531092

Symbol- NSE- OMMETALS

Dear Sir,

This is to inform you that in its Meeting held today on 14th February, 2012, Board of Directors has approved unaudited financial results for the Quarter ended on 31st December, 2011. Details of results are:

Turnover for the Quarter ended 31st December, 2011 is 51.41 as compared to 50.66 crores corresponding to the 3rd Quarter of the previous year. Net profit of the company is 4.39 cr. EPS for the period stands at 0.46. The Interest cost has put an impact on net profit keeping the EBITDA at same level.

Thanking You
Yours Sincerely

For Om Metals Infraprojects Ltd.

Director

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ISIN - INE239D01028 Stock Code - BSE-531092
 SYMBOL - NSE - OMMETALS
 Unaudited Financial Results for the Quarter ended 31st December 2011

(Rs. In lacs)

No.	PARTICULARS	QUARTER ENDED			YEAR TO DATE		YEAR ENDED	
		31.12.2011 (Unaudited)	30.09.2011 (Unaudited)	31.12.2010 (Unaudited)	31.12.2011 (Unaudited)	31.12.2010 (Unaudited)	Consolidate 31.12.2011 Unaudited	31.03.2011 (Audited)
1	Net Sales/Income from operations	5140.78	5454.05	5066.12	14933.73	14192.39	15942.85	23335.33
2	Total Expenditure							
	a) Increase/ Decrease in stock	1767.31	-730.19	(28.78)	738.41	(106.47)	889.06	-1032.83
	b) Consumption of raw Material**	692.26	3010.60	1632.37	5375.13	5695.49	5949.05	11478.92
	c) Staff Cost	370.56	300.74	119.14	950.88	634.14	972.58	1026.31
	d) Depreciation	289.26	258.29	303.35	786.28	653.35	838.28	1145.47
	e) Manufacturing & other Expenses**	938.62	1370.65	1704.05	3792.34	4188.81	3909.95	6521.72
	Total Expenditure	4058.01	4210.09	3730.13	11643.04	11065.32	12558.92	19139.59
3	Profit from operation Before Interest & Exceptional Item (1-2)	1082.77	1243.96	1335.99	3290.69	3127.07	3383.93	4195.74
4	Other Income	188.99	42.58	142.92	367.36	498.76	378.99	1226.39
5	Profit from operation Before Interest & Exceptional Item (3+4)	1271.76	1286.54	1478.91	3658.05	3625.83	3762.92	5422.13
6	Interest	603.27	524.89	432.00	1647.57	935.92	1675.71	1712.77
7	Profit after interest but before Exceptional Item (5-6)	668.49	761.65	1046.91	2010.48	2689.91	2087.21	3709.36
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss(-) before Tax (7+8)	668.49	761.65	1046.91	2010.48	2689.91	2087.21	3709.36
10	Tax expenses(Net of Mat Entitlement)	228.92	94.97	277.33	379.00	600.00	379.00	845.84
11	Net Profit (+)/Loss(-) from ordinary activities after Tax (9-10)	439.57	666.68	769.58	1631.48	2089.91	1708.21	2863.52
12	Extraordinary items (net of tax exp.)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net profit for the period	439.57	666.68	769.58	1631.48	2089.91	1708.21	2863.52
14	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038	963.038	963.038
15	Reserve & Surplus excluding Revaluation reserve as per balance sheet of previous accounting year	41176.38	40736.80	38937.17	41176.38	38937.17	42884.59	39544.89
16	Earning per share (EPS)							
	a) Basic and Diluted EPS before Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.46	0.69	0.80	1.69	2.17	1.77	2.97
	a) Basic and Diluted EPS after Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.46	0.69	0.80	1.69	2.17	1.77	2.97
17	Public Share Holding							
	Numbers of Shares(Nos.)	29247880	29247880	29247880	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37	30.37	30.37	30.37
18	Promoters and promoter group Shareholding**							
	a) Pledged / Encumbered							
	Number of shares	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non -Encumbered							
	Number of shares	67055929	67055929	67055929	67055929	67055929	67055929	67055929
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	69.63	69.63	69.63	69.63	69.63	69.63	69.63

- te:
- All the projects have been showing steady progress and Uri HEP and Chamera HEP are progressing under compressed schedule.
 - All the statutory clearances of Jaipur Residential Project have been received and we are awaiting final drawings for formal launching of project.
 - The construction of Jaipur Bhiwara Road Project has been resumed on 2nd Feb. 2012.
 - There were no complaint pending at beginning of the quarter. 1 complaint received during the quarter and accordingly 1 complaint Resolved during the quarter.

5 The interest cost has put an impact on Net Profit keeping the EBIDTA at same level.

- 6** Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
 7 The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Feb 2012

For Om Metals Infraprojects Ltd.

[Signature]

Director

Place : Jaipur
 Date : 14.02.2012

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 Tel: 91-141-2366679-80 Fax: 91-141-2371610, 5150793
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Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

No.	PARTICULAR	QTR ENDED			YEAR TO DATE		YEAR ENDED
		31.12.2011 (Unaudited)	30.09.2011 (Unaudited)	31.12.2010 (Unaudited)	31.12.2011 (Unaudited)	31.12.2010 (Unaudited)	31.03.2011 (Audited)
1	Segment Revenue						
	a) Engg.	4831.98	3265.81	4832.00	12418.90	13971.42	23679.85
	b) Hotel	-	-	-	-	-	-
	c) Multiplex	-	-	-	-	-	-
	d) Real Estate Division (incl. hotel & Multiplex)	497.79	2230.82	377.04	2882.19	719.73	881.87
	e) Automobile agency	-	-	-	-	-	-
	Total	5329.77	5496.63	5209.04	15301.09	14691.15	24561.72
	Less: Inter Segment Revenue						
	Net Sales/Income from operation	5329.77	5496.63	5209.04	15301.09	14691.15	24561.72
2	Segment Result						
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment)						
	a) Engg.	925.79	1050.66	1445.53	3058.65	3513.01	5203.40
	b) Hotel	-	-	-	-	-	-
	c) Multiplex	-	-	-	-	-	-
	d) Real Estate Division (incl. hotel & Multiplex)	345.97	235.88	33.38	599.40	112.82	218.73
	e) Automobile agency	-	-	-	-	-	-
	Total	1271.76	1286.54	1478.91	3658.05	3625.83	5422.13
	Less:						
	1) Interest	603.27	524.89	432.00	1647.57	935.92	1712.77
	2) Other unallocable expenditure net of allocable income						
	Total Profit Before Tax	668.49	761.65	1046.91	2010.48	2689.91	3709.36
3	Capital Employed(Segment Assets-segment liabilities)						
	a) Engg./infrastructure	-	-	-	-	-	44683.28
	b) Hotel	-	-	-	-	-	-
	c) Multiplex	-	-	-	-	-	5270.74
	d) Real Estate Division (incl. hotel & Multiplex)	-	-	-	-	-	-
	e) Automobile agency	-	-	-	-	-	-
	e) Unallocable Asset less Liabilities						
	Total						49954.02

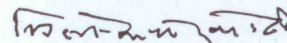
1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

2 Om Metals Auto Pvt Ltd (Toyota Dealership) has been discontinued as subsidiary and accordingly turnover not consolidated.

3 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : Jaipur
Date : 14.02.2012

For Om Metals Infraproject Ltd.


Director

M.C. Bhandari & Co.
Chartered Accountants
38, Shopping Centre,
Kota -324007 (Raj.)

Phone : 0744-2361530
2361042
Mobile:91-9414189339

Dated : 14th February,2012

Ref. No.

LIMITED REVIEW REPORT

Board of Directors
Om Metals Infraprojects Limited
Om Tower, Church Road,
M.I. Road, Jaipur.

We have reviewed the accompanying Un-audited financial results of Om Metals Infra Projects Limited for the period ended December, 31, 2011. Which are incorporated financial statement of Engineering, Real Estate & Hotel Divisions of the company reviewed by other auditors. The Branches/ Divisions auditors review reports have been forwarded to us and have been appropriately dealt with. This statement is the responsibility of the company's management and has been approved by the board of director / committees of board of directors. Our responsibility is to issue a report on these financial statements based on our review.

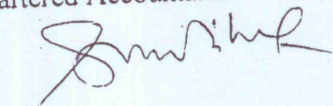
We conducted our review in accordance with the standard on review engagement (SRE) 2400, engagements to Review financial statements issued by the institute of chartered accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the finance statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above , nothing material has come to our notice Subject to, Provision for deferred tax, Depreciation on Revaluation reserve and payment to Auditors are not provided, It shall be provided at the end of the year, that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in items of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

Place : Kota

Dated: 14th February,2012

For M.C. Bhandari & Co.
Chartered Accountants



(S.K. Mahipal)
Partner
M.No. 70366

