

**OM METALS INFRAPROJECTS LTD**

(Formerly Om Metals Ltd)

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AN ISO 9001:2008 Certified Co.

ISIN - INE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Audited (Standalone &amp; consolidated) Financial Results for the quarter and year ended 31st March 2013

PART I

(Rs. In lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Year to date figures for current period ended	Previous accounting year ended	Year to date figures for current period ended	Previous accounting year ended	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012	31.03.2013	31.03.2012	
		STAND-ALONE				CONSOLIDATED			
		(Unaudited)		(Audited)		(Unaudited)		(Audited)	
	(1)	(2)	(3)	(4)	(5)	(6)	(7)		
1	Income from operations								
	a) Net sales/Income from operations (Net of excise duty)	14928.50	9031.27	6261.89	36936.28	20941.54	39702.15	22158.28	
	b) Other operating income	58.64	74.86	41.69	305.46	315.77	316.48	315.77	
	<b>Total Income from operations (net)</b>	<b>14987.14</b>	<b>9106.13</b>	<b>6323.58</b>	<b>37241.74</b>	<b>21257.31</b>	<b>40018.63</b>	<b>22474.05</b>	
2	Expenses								
	(a) Cost of materials consumed	5025.01	3463.62	5106.03	11799.91	9481.16	13431.71	9899.68	
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	628.50	-734.42	-3093.84	1094.73	-2355.43	1167.89	-2202.00	
	(d) Employee benefits expense	652.89	342.88	436.69	1830.56	1387.57	1886.51	1430.76	
	(e) Depreciation and amortisation expense	299.73	243.17	431.48	1007.96	1217.76	1042.50	1258.53	
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)								
	<b>Total Expenses</b>	<b>6303.15</b>	<b>4680.35</b>	<b>2287.64</b>	<b>15690.32</b>	<b>7079.98</b>	<b>15791.24</b>	<b>7277.63</b>	
	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>12909.28</b>	<b>7995.60</b>	<b>5168.00</b>	<b>31423.48</b>	<b>16811.04</b>	<b>33319.85</b>	<b>17664.90</b>	
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	2077.86	1110.53	1155.58	5818.26	4446.27	6698.78	4809.15	
4	Other Income	113.06	77.84	119.46	250.14	486.81	252.82	506.13	
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	2190.92	1188.17	1275.04	6068.40	4933.08	6951.60	5315.28	
6	Finance costs	529.79	391.80	723.37	1827.58	2370.94	1857.23	2406.81	
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	1661.13	796.37	551.67	4240.82	2562.14	5094.37	2908.47	
8	Exceptional Items	4.65	-2.04	311.08	101.28	311.08	101.28	311.08	
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	1665.78	794.33	862.75	4342.10	2873.22	5195.65	3219.55	
10	Tax expenses	603.29	264.00	91.87	1138.29	470.87	1138.29	470.87	
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	1062.49	530.33	770.88	3203.81	2402.35	4057.36	2748.68	
12	Extraordinary items (net of tax expense Rs-----Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
13	Net Profit / (Loss) for the period (11 + 12)	1062.49	530.33	770.88	3203.81	2402.35	4057.36	2748.68	
14	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038	963.038	963.038	
15	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	44927.21	43976.65	41835.33	44927.21	41835.33	45780.76	42789.36	
16.i	Earning per share (EPS) before Extraordinary Items (of Rs. ---/-each) (not annualized)								
	a) Basic	1.10	0.55	0.80	3.33	2.49	4.21	2.85	
	b) Diluted	1.10	0.55	0.80	3.33	2.49	4.21	2.85	
16.ii	Earning per share (EPS) after Extraordinary Items (of Rs. ---/-each) (not annualized)								
	a) Basic	1.10	0.55	0.80	3.33	2.49	4.21	2.85	
	b) Diluted	1.10	0.55	0.80	3.33	2.49	4.21	2.85	

## Note:

- The company is now in the capable hands of Mr. C P Kothari after the sad demise of our Respected Chairman Dr. T C Kothari.
- "Pallacia" high end Residential project Jaipur is under construction by M/s Shapoorji Pallonji and progress is as per target. The booking of units is overwhelming and the booking amount is not reflected in revenue income.
- The Jaipur Bhiwara Road Project and kalisindh project is in its last phase of construction as per scheduled target
- During the year ended 31.03.2012 the revise schedule VI notified under the companies Act. 1956 has become applicable to the company. It has significant impact on presentation and disclosures made in the financial statements. Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- The figures of quarter ended 31.03.2013 are the balancing figures between the audited figures of the full financial year and published year to date figures up to the quarter ended 31.012.2012 of the financial year.
- The consolidated figures include the results of OMIL JSC JV Kameng H.E. Project only.
- Company secured the order of Sikta Project (Nepal) Valued at Rs 55 Cr. in this quarter.
- The above results have been reviewed by audit committee and taken on records by the Board of directors on 30th May 2013.

For Om Metals Infraprojects Ltd.

C P Kothari  
Managing DirectorPlace : Jaipur  
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**SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31st MARCH 2013**

**PART II**

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Year to date figures for current period ended	Previous accounting year ended
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
1	<b>Public Share Holding</b>					
	Numbers of Shares( Nos.)	29247880	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37	30.37
2	<b>Promoters and promoter group Shareholding**</b>					
	a) Pledged / Encumbered					
	Number of shares	0.00	0.00	0.00	0.00	0.00
	Percentage of shares ( as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	Percentage of shares ( as a % of total share Capital of the company)	0.00	0.00	0.00	0.00	0.00
	b) Non -Encumbered					
	Number of shares	67055929	67055929	67055929	67055929	67055929
	Percentage of shares ( as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares ( as a % of total share Capital of the company)	69.63	69.63	69.63	69.63	69.63

	PARTICULARS	3 months ended 31.03.2013
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

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**Segment wise Revenue, Results and Capital Employed**

(Rs. In lacs)


S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Year to date figures for current period ended	Previous accounting year ended	
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012	
		STANDALONE					
		(Unaudited)			(Audited)		
	(1)	(2)	(3)	(4)	(5)		
1	<b>Segment Revenue</b>						
	a) Engg.	14456.19	8885.30	6257.98	35690.85	18676.88	
	b) Real Estate Division (incl. hotel & Multiplex)	648.67	395.10	496.13	1902.31	3378.32	
	<b>Total</b>	<b>15104.86</b>	<b>9280.40</b>	<b>6754.11</b>	<b>37593.16</b>	<b>22055.20</b>	
	Less: Inter Segment Revenue						
	Net Sales/Income from operation	15104.86	9280.40	6754.11	37593.16	22055.20	
2	<b>Segment Result</b>						
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional Items						
	a) Engg.	2000.60	1081.48	1452.94	5701.33	4511.59	
	b) Real Estate Division (incl. hotel & Multiplex)	194.97	104.65	133.17	468.35	732.57	
	<b>Total</b>	<b>2195.57</b>	<b>1186.13</b>	<b>1586.11</b>	<b>6169.68</b>	<b>5244.16</b>	
	Less:						
	1) Interest	529.79	391.80	723.37	1827.58	2370.94	
	2) Other unallocable expenditure net of allocable income						
	<b>Total Profit Before Tax</b>	<b>1665.78</b>	<b>794.33</b>	<b>862.74</b>	<b>4342.10</b>	<b>2873.22</b>	
3	<b>Capital Employed(Segment Assets-segment liabilities)</b>						
	a) Engg./infrastructure	-	-	-	46289.99	48597.72	
	b) Real Estate Division (incl. hotel & Multiplex)	-	-	-	7062.78	6724.49	
	c) Unallocable Asset less Liabilities						
	<b>Total</b>				<b>53352.77</b>	<b>55322.21</b>	

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : Jaipur  
Date : 30.05.2013

For Om Metals Infraprojects Ltd.

  
C P Kothari  
Managing Director


**STATEMENT OF ASSETS AND LIABILITIES**

(Rs. In Lacs)

S.NO	PARTICULATS	STANDALONE	
		AS AT 31.03.2013 (Audited)	AS AT 31.03.2012 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders Funds</b>		
	(a) Share Capital	963.04	963.04
	(b) Reserves and Surplus	44958.86	41868.68
	(C) Money Received against Share Warrants	0.00	0.00
	<b>Sub Total -Shareholders Funds</b>	<b>45921.90</b>	<b>42831.72</b>
<b>2</b>	<b>Share application money pending allotment</b>	0.00	0.00
<b>3</b>	<b>Minority interest*</b>	-	-
<b>4</b>	<b>Non-current Liabilities</b>		
	(a) Long-term borrowings	1431.51	1562.19
	(b) Deffered tax liabilities (net)	371.45	438.78
	(C) Other long-term liabilities	3877.34	4903.72
	(d) Long-term provisions	81.45	73.22
	<b>Sub Total -Non-current Liabilities</b>	<b>5761.75</b>	<b>6977.91</b>
<b>5</b>	<b>Current Liabilities</b>		
	(a) Short -term borrowings	4562.41	10167.41
	(b) Trade payable	4954.99	1743.11
	(C) Other current liabilities	5566.27	4735.86
	(d) Short -term provisions	25.02	16.38
	<b>Sub Total -Current Liabilities</b>	<b>15108.69</b>	<b>16662.76</b>
	<b>TOTAL -EQUITY AND LIABILITIES</b>	<b>66792.34</b>	<b>66472.39</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current Assets</b>		
	(a) Fixed Assets	14699.59	15446.14
	(b) Goodwill on consolidation*	0.00	0.00
	(C) Non-current investment	12894.49	11417.15
	(d) Deffered tax assets (net)	0.00	0.00
	(e) Long term loans and advances	18009.69	16249.80
	(f) Other non current assets	102.55	942.66
	<b>Sub Total -Non-current assets</b>	<b>45706.32</b>	<b>44055.75</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Current investment		
	(b) Inventories	4408.47	6150.66
	(C) Trade receivables	10185.83	8303.84
	(d) Cash and cash equivalents	767.86	760.83
	(e) Short-term loans and advances	5711.19	7154.96
	(f) Other current assets	12.67	46.35
	<b>Sub Total -current assets</b>	<b>21086.02</b>	<b>22416.64</b>
	<b>TOTAL -ASSETS</b>	<b>66792.34</b>	<b>66472.39</b>

Place : Jaipur  
Date : 30.05.2013

For Om Metals Infraprojects Ltd.

  
C P Kothari  
Managing Director