

ISIN-INE239D01010

STOCK CODE-BSE-531092

## Audited Financial Results for the year ended 31st March 2007

S. No.	PARTICULARS	QUARTER ENDED			YEAR ENDED	Rs in lacs
		31.12.2006	31.03.2007	31.03.2006	31.03.2007	31.03.2006
		AUDITED				AUDITED
1	Net Sales/Income from operations	6862.82	2238.03	2821.23	9100.85	7325.15
2	Other Income	259.92	248.12	79.61	508.04	956.81
3	Total Expenditure					
	a) Increase/ Decrease in stock	-389.42	111.04	-41.84	-278.38	-593.7
	b) Consumption of raw Material	3165.15	537.09	1294.23	3702.24	3613.21
	c) Staff Cost	352.24	46.22	77.16	398.46	307.19
	d) Other Expenses	1598.79	766.66	1051.21	2365.45	1972.51
4	Interest	298.02	161.31	43.72	459.33	238.77
5	Depreciation	164.11	160.88	-25.66	324.99	298.49
6	Profit Before Tax	1933.85	702.95	502.02	2636.8	2445.49
7	Provision for taxation	110	190	27.5	300	210
	F.B.T.	18	5.63	22	23.63	22
	Add Deffered Tax Assets				49.02	22.91
8	Net Profit	1805.85	507.32	452.52	2362.19	2236.4
	Interim dividend &Tax			192.21	219.62	192.21
	Proposed dividend &Tax			128.14		128.14
9	Paid up Equity share capital (Fa	56191150	96303809	56191150	96303809	56191150
10	Reserve & Surplus	4031.82	26137.53		26137.53	4061.95
11	Basic and Diluted EPS	3.21	0.82	0.81	3.84	3.98
12	Aggregate of non-Promoters					
	Share Holding					
	Numbers of Shares( Nos.)	14053260	34053260	10939531	34053260	10939531
	% of share holding	25.01	35.36	21.12	35.36	21.12

## Notes:

- The above Audited Financial Results were reviewed by the Audit committee and taken on record by the Board of Directors of the company at its meeting held on 30 June 2007.
- There were 2 investor complaints pending at beginning of quarter which has been resolved partly. No Complaint received during quarter.
- During the year 2006-07 company allotted fresh 20000000 Equity Shares at a premium of Rs.59 per share to QIB through QIP route.
- During the year 2006-07 promoters were allotted 20112659 equity shares under amalgamation scheme as per order of Hon'ble Rajasthan High court.
- The reserves and surplus include Rs.81.67 cr as capital reserve for the assets came into company under the scheme of amalgamation.
- Other income in the previous year include the receipt of arbitration claim for Rs. 7.32 cr.
- Company has been awarded 2 fresh contracts worth Rs.157 cr from NHPC and in another two contracts of NHPC worth Rs.170 cr company is L1 and the LOI is awaited.
- Previous year's figures have been regrouped/reclassified wherever necessary.

For Om Metals Infraprojects Ltd.

Dated: June 30,2007

Jaipur

Dr T C Kothari  
Chairman

Segment wise Revenue, Results and Capital Employed				
				(Rs in Lacs)
S. No.	PARTICULARS	YEAR ENDED		
		31.03.2007 (Audited)	31.03.2006 (Audited)	
1	Segment Revenue			
	a) Engg.	8781.55	7441.44	
	b)Hotel	612.68	504.53	
	c) Multiplex	214.66	389.66	
	Total	9608.89	8335.63	
	Less: Inter Segment Revenue			
	Net Sales/Income from operation	9608.89	8335.63	
2	Segment Result			
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment)			
	a) Engg.	2793.21	2403.62	
	b)Hotel	158.24	70.2	
	c) Multiplex	144.68	210.44	
	Total	3096.13	2684.26	
	Less:			
	1) Interest	459.33	238.76	
	2) Other unallocable expenditure net of allocable income			
	Total Profit Before Tax	2636.8	2445.5	
3	Capital Employed(Segment Assets-segment liabilities)			
	a) Engg./infrastructure	27819.27	4806.62	
	b)Hotel	3444.67	1994.59	
	c) Multiplex	262.47	313.62	
	d) Unallocable Asset less Liabilities			
	Total	31526.41	7114.83	

1. The segment report is prepared in accordance with the Accounting Standard-17"segment reporting" Issued by the Institute of Chartered Accountants of India.

For Om Metals Infraproject Ltd.

Dr.T C Kothari  
Chairman