



OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

4th floor, NBCC Plaza, Pushp Vihar, Sector-5, Saket, New Delhi-110017
Ph: 011 - 2956552/ 53/ 54/ 55 Fax : 011 - 2956551
E-mail: info@ommetals.com, site - www.ommetals.com



AN ISO 9001:2000 Certified Co

CIN NO. L27203RJ1971PLC003414

ISIN - INE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Audited (Standalone & consolidated) Financial Results for the quarter and year ended 31st March 2015

PART I

(Rs. In lacs)

| S. No. | PARTICULARS | 3 month ended | Preceding 3 month ended | Corresponding 3 month ended in previous year | Year to date figures for current period ended | Previous accounting year ended | Year to date figures for current period ended | Previous accounting year ended |
|--------|--|----------------|-------------------------|--|---|--------------------------------|---|--------------------------------|
| | | 31.03.2015 | 31.12.2014 | 31.03.2014 | 31.03.2015 | 31.03.2014 | 31.03.2015 | 31.03.2014 |
| | | STAND-ALONE | | | | CONSOLIDATED | | |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) | (Audited) | (Audited) | (Audited) | (Audited) |
| | (1) | (2) | (3) | (4) | (5) | (6) | (7) | (7) |
| 1 | Income from operations | | | | * | | | |
| | a) Net sales/Income from operations (Net of excise duty) | 4084.75 | 5125.39 | 6404.99 | 19584.20 | 30489.80 | 32930.33 | 41684.46 |
| | b) Other operating income | 929.43 | -29.99 | 1990.17 | 2818.15 | 2842.71 | 1088.91 | |
| | Total income from operations (net) | 5014.18 | 5095.40 | 8395.16 | 22402.35 | 33332.51 | 34019.24 | 41684.46 |
| 2 | Expenses | | | | | | | |
| | (a) Cost of materials consumed | 1410.24 | 1618.44 | 2877.65 | 7768.37 | 10655.70 | 9481.01 | 14305.86 |
| | (b) Purchases of stock-in-trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | -148.05 | -20.50 | -257.99 | -856.80 | 178.46 | 4844.12 | -3006.41 |
| | (d) Employee benefits expense | 562.13 | 514.35 | 609.75 | 2013.00 | 2171.08 | 2145.08 | 2334.26 |
| | (e) Depreciation and amortisation expense | 351.21 | 168.14 | 181.59 | 854.68 | 770.10 | 894.35 | 809.70 |
| | (f) Other expenses | 2685.10 | 2058.21 | 3194.07 | 9225.75 | 14514.14 | 11923.17 | 21356.04 |
| | Total Expenses | 4860.63 | 4338.64 | 6605.07 | 19005.00 | 28289.48 | 29287.73 | 35799.45 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | 153.55 | 756.76 | 1790.09 | 3397.35 | 5043.03 | 4731.51 | 5885.01 |
| 4 | Other Income | 580.61 | 404.57 | 116.27 | 1437.15 | 605.99 | 1648.09 | 478.60 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) | 734.16 | 1161.33 | 1906.36 | 4834.50 | 5649.02 | 6379.60 | 6363.61 |
| 6 | Finance costs | 372.82 | 273.43 | 170.81 | 1355.84 | 911.13 | 2010.70 | 1645.66 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6) | 361.34 | 887.90 | 1735.55 | 3478.66 | 4737.89 | 4368.90 | 4717.95 |
| 8 | Exceptional Items | 0.00 | 0.00 | 0.44 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit / (Loss) from ordinary activities before tax (7 + 8) | 361.34 | 887.90 | 1735.99 | 3478.66 | 4737.89 | 4368.90 | 4717.95 |
| 10 | Tax expenses | 156.76 | 256.54 | 104.84 | 573.30 | 911.84 | 1137.66 | 1450.25 |
| 11 | Net Profit / (Loss) from ordinary activities after tax (9 + 10) | 204.58 | 631.36 | 1631.15 | 2905.36 | 3826.05 | 3231.24 | 3267.70 |
| 12 | Extraordinary items (net of tax expense Rs-----Lakhs) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit / (Loss) for the period (11 + 12) | 204.58 | 631.36 | 1631.15 | 2905.36 | 3826.05 | 3231.24 | 3267.70 |
| 14 | Minority interest | | | | | | 15.43 | 0.00 |
| 15 | Net Profit after Tax minority interest | | | | | | 3215.81 | 3267.70 |
| 16 | Paid up Equity share capital (Face Value Rs.1/-) | 963.038 | 963.038 | 963.038 | 963.038 | 963.038 | 963.038 | 963.038 |
| 17 | Reserve excluding Revaluation reserve as per balance sheet of previous accounting year | 53237.10 | 53021.62 | 50351.74 | 53237.10 | 50351.74 | 52914.19 | 49698.38 |
| 18 | Earning per share (EPS) before Extraordinary items(of Rs. ---/-each) (not annualized) | | | | | | | |
| | a) Basic | 0.21 | 0.66 | 1.69 | 3.02 | 3.97 | 3.36 | 3.97 |
| | b) Diluted | 0.21 | 0.66 | 1.69 | 3.02 | 3.97 | 3.36 | 3.97 |
| 16.ii | Earning per share (EPS) after Extraordinary items(of Rs. ---/-each) (not annualized) | | | | | | | |
| | a) Basic | 0.21 | 0.66 | 1.69 | 3.02 | 3.97 | 3.36 | 3.97 |
| | b) Diluted | 0.21 | 0.66 | 1.69 | 3.02 | 3.97 | 3.36 | 3.97 |

Note:

- After clearance from Hon'ble Supreme court "Pallacia" high end Residential project Jaipur is under structural construction by M/s Shapoorji Pallonji and progress is going on.
- The execution of newly secured Kutch and Koplii projects from SSNL and NEEPCO started.
- Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary for the better clarity.
- The figures of quarter ended 31.03.2015 are the balancing figures between the audited figures of the full financial year and published year to date figures up to the quarter ended 31.12.2014 of the financial year.
- The previous year figures of Reserves & surplus has been recast to give effect to the share of profit earned from JV/partnership firm.
- There being no major income in subsidiary companies, only consolidation of JV (OMIL JSC JV) and 100% Subsidiary companies has been considered in this reporting.
- The Board has approved 20% final dividend subject to shareholders approval.
- The above results have been reviewed by audit committee and taken on records by the Board of directors on 30/31st May 2015.

For Om Metals Infraprojects Ltd.

Place : Jaipur
Date : 30.05.2015

D P Kothari
Managing Director
(DIN NO 00200342)

Head Office:
B-117/118, Indraprastha Ind. Area,
Kota-324005, Rajasthan (India)
Tel: 91-744-2425107, 2420756 Fax: 91-744-2438069
E-mail: kota@ommetals.com

Regd. Office:
J-28, Subhash Marg,
C Scheme Jaipur-302001(India)
Tel: 91-141-5163333 Fax: 91-0141-4044283
E-mail: jaipur@ommetals.com

SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31st MARCH 2015

PART II

| S. No. | PARTICULARS | 3 month ended | Preceding 3 month ended | Corresponding 3 month ended in previous year | Year to date figures for current period ended | Previous accounting year ended |
|----------|--|---------------|-------------------------|--|---|--------------------------------|
| | | 31.03.2015 | 31.12.2014 | 31.03.2014 | 31.03.2015 | 31.03.2014 |
| A | PARTICULARS OF SHAREHOLDING | | | | | |
| 1 | Public Share Holding | | | | | |
| | Numbers of Shares(Nos.) | 29247880 | 29247880 | 29247880 | 29247880 | 29247880 |
| | % of share holding | 30.37 | * 30.37 | 30.37 | 30.37 | 30.37 |
| 2 | Promoters and promoter group Shareholding** | | | | | |
| | a) Pledged / Encumberred | | | | | |
| | Number of shares | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Percentage of shares (as a % of total share holding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Percentage of shares (as a % of total share Capital of the company) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | b) Non -Encumberred | | | | | |
| | Number of shares | 67055929 | 67055929 | 67055929 | 67055929 | 67055929 |
| | Percentage of shares (as a % of total share holding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | Percentage of shares (as a % of total share Capital of the company) | 69.63 | 69.63 | 69.63 | 69.63 | 69.63 |

| | PARTICULARS | 3 months ended 31.03.2015 |
|----------|--|---------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | NIL |
| | Received during the quarter | 2 |
| | Disposed of during the quarter | 2 |
| | Remaining unresolved at the end of the quarter | NIL |

For Om Metals Infraprojects Ltd.


D P Kothari
 Managing Director
 (DIN NO 00200342)

Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

| S. No. | PARTICULARS | 3 month ended | Preceding 3 month ended | Corresponding 3 month ended in previous year | Year to date figures for current period ended | Previous accounting year ended |
|--------|---|----------------|-------------------------|--|---|--------------------------------|
| | | 31.03.2015 | 31.12.2014 | 31.03.2014 | 31.03.2015 | 31.03.2014 |
| | | STANDALONE | | | | |
| | | (Unaudited) | | | (Audited) | |
| | {1} | {2} | {3} | {4} | {5} | |
| 1 | Segment Revenue | | | | | |
| | a) Engg. | 5157.34 | 5127.33 | 8036.48 | 22345.55 | 31764.71 |
| | b) Real Estate Division (incl. hotel & Multiplex) | 437.46 | 372.63 | 474.95 | 1493.96 | 2173.79 |
| | Total | 5594.80 | 5499.96 | 8511.43 | 23839.51 | 33938.50 |
| | Less: Inter Segment Revenue | | | | | |
| | Net Sales/Income from operation | 5594.80 | 5499.96 | 8511.43 | 23839.51 | 33938.50 |
| 2 | Segment Result | | | | | |
| | (Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional Items | | | | | |
| | a) Engg. | 573.23 | 1097.73 | 1706.08 | 4541.28 | 5224.06 |
| | b) Real Estate Division (incl. hotel & Multiplex) | 160.93 | 63.60 | 200.72 | 293.22 | 424.96 |
| | Total | 734.16 | 1161.33 | 1906.80 | 4834.50 | 5649.02 |
| | Less: | | | | | |
| | 1) Interest | 372.82 | 273.43 | 170.81 | 1355.84 | 911.13 |
| | 2) Other unallocable expenditure net of allocable income | | | | | |
| | Total Profit Before Tax | 361.34 | 887.90 | 1735.99 | 3478.66 | 4737.89 |
| 3 | Capital Employed(Segment Assets-segment liabilities) | | | | | |
| | a) Engg./infrastructure | - | - | - | 47470.48 | 18695.41 |
| | b) Real Estate (incl. hotel & Multiplex) | - | - | - | 6460.53 | 32649.52 |
| | c) Unallocable Asset less Liabilities | | | | | |
| | Total | | | | 53931.01 | 51344.93 |

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : New Delhi
Date : 30.05.2015

For Om Metals Infraprojects Ltd.


D P Kothari
Managing Director
(DIN NO 00200342)

STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

| S.NO | PARTICULATS | STANDALONE | |
|----------|--|-------------------------------|----------------------------------|
| | | AS AT 31.03.2015 (Audited) | AS AT 31.03.2014 (Audited) |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders Funds | | |
| | (a) Share Capital | 963.04 | 963.04 |
| | (b) Reserves and Surplus | 52967.97 | 50381.89 |
| | (C) Money Received against Share Warrants | 0.00 | 0.00 |
| | Sub Total -Shareholders Funds | 53931.01 | 51344.93 |
| 2 | Share application money pending allotment | 0.00 | 0.00 |
| 3 | Minority interest* | - | - |
| 4 | Non-current Liabilities | | |
| | (a) Long-term borrowings | 1403.05 | 698.69 |
| | (b) Deffered tax liabilities (net) | 268.73 | 346.79 |
| | (C) Other long-term liabilities | 1514.29 | 797.88 |
| | (d) Long-term provisions | 85.01 | 78.75 |
| | Sub Total -Non-current Liabilities | 3271.08 | 1922.11 |
| 5 | Current Liabilities | | |
| | (a) Short -term borrowings | 4992.59 | 5207.79 |
| | (b) Trade payable | 2908.44 | 5648.47 |
| | (C) Other current liabilities | 4345.71 | 4364.26 |
| | (d) Short -term provisions | 284.41 | 144.48 |
| | Sub Total -Current Liabilities | 12531.15 | 15365.00 |
| | TOTAL -EQUITY AND LIABILITIES | 69733.24 | 68632.04 |
| B | ASSETS | | |
| 1 | Non-current Assets | | |
| | (a) Fixed Assets | 13051.35 | 14084.37 |
| | (b) Goodwill on consolidation* | 0.00 | 0.00 |
| | (C) Non-current investment | 12957.04 | 12979.39 |
| | (d) Deffered tax assets (net) | 0.00 | 0.00 |
| | (e) Long term loans and advances | 18766.88 | 17480.24 |
| | (f) Other non current assets | 771.70 | 260.29 |
| | Sub Total -Non-current assets | 45546.97 | 44804.29 |
| 2 | Current Assets | | |
| | (a) Current investment | | |
| | (b) Inventories | 5110.69 | 4321.19 |
| | (C) Trade receivables | 5922.18 | 5837.59 |
| | (d) Cash and cash equivalents | 6940.96 | 6310.22 |
| | (e) Short-term loans and advances | 6131.47 | 5443.13 |
| | (f) Other current assets | 80.97 | 1915.64 |
| | Sub Total -current assets | 24186.27 | 23827.75 |
| | TOTAL -ASSETS | 69733.24 | 68632.04 |

Place : New Delhi
Date : 30.05.2015

For Om Metals Infraprojects Ltd.


D P Kothari
 Managing Director
 (DIN NO 00200342)

M.C. Bhandari & Co.

Chartered Accountants

38, Shopping Centre

Kota-Raj 324007

Phone No 0744-2361530

Mo. NO 9414189339

Auditor's Report On Quarterly Financial results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To

Board of Directors

Om Metals Infraprojects Ltd.

We have audited the quarterly financial results of Om Metals Infraprojects Ltd. for the quarter ended 31.03.2015 and the year to date results for the period 1st April 2014 to 31st March 2015 attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India⁵ and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- i. Are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- ii. Give a true and fair view of the net profit and other financial information for the quarter ended 31.03.2015 as well as the year to date results for the period from 1st April 2014 to 31st March 2015

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For M C Bhandari & Co,
Chartered Accountants



CA S.K. Mahipal
Partner

M NO 070366



Place New Delhi

Date 30.05.2015
