

**OM METALS INFRAPROJECTS LTD.**

Regd office: Om Towers, Church Road, M I Road, Jaipur (Rajasthan)

ISIN – INE239D01010

Stock Code – BSE-531092

Unaudited Financial Results for the Quarter ended 30th June 2008

(Rs in Lacs)

S. No.	PARTICULARS	QUARTER ENDED		YEAR ENDED	YEAR ENDED
		30.06.2008 ( Unaudited)	30.06.2007 (Unaudited)	31.03.2008 (Audited)	31.03.2007 (Audited)
1	Net Sales/Income from operations	1493.07	1150.86	7405.38	9100.85
2	Other Income	198.74	289.37	1253.80	508.04
3	<b>Total Income</b>	<b>1691.81</b>	<b>1440.23</b>	<b>8659.18</b>	<b>9608.89</b>
4	Total Expenditure				
	a) Increase/ Decrease in stock	126.86	-148.52	-1823.00	-278.38
	b) Consumption of raw Material	598.39	576.88	4651.23	3702.24
	c) Staff Cost	133.79	167.68	361.00	398.46
	d) Depreciation	90.00	60.00	440.15	324.99
	e) Other Expenses	190.26	209.82	2231.06	2365.45
	<b>Total Expenditure</b>	<b>1139.30</b>	<b>865.86</b>	<b>5860.44</b>	<b>6512.76</b>
5	Interest	160.32	142.97	512.17	459.33
6	Exceptional Item	0.00	0.00	0.00	0.00
7	Profit from ordinary Activity Before Tax	<b>392.19</b>	<b>431.40</b>	<b>2286.57</b>	<b>2636.80</b>
8	Tax expenses	<b>60.00</b>	<b>110.00</b>	<b>479.56</b>	<b>274.61</b>
9	Net profit from ordinary Activity	<b>332.19</b>	<b>321.40</b>	<b>1807.01</b>	<b>2362.19</b>
10	Extraordinary items (net of tax exp.)	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
11	<b>Net profit for the period</b>	<b>332.19</b>	<b>321.40</b>	<b>1807.01</b>	<b>2362.19</b>
12	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038
13	Reserve & Surplus excluding Revaluation reserve	<b>32709.40</b>	<b>26458.93</b>	<b>32709.40</b>	<b>26087.64</b>
14	<b>Earning per share (EPS)</b>				
	a) Basic and Diluted EPS before Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.34	0.33	1.88	3.83
	a) Basic and Diluted EPS after Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.34	0.33	1.88	3.83
15	<b>Public Share Holding</b>				
	Numbers of Shares( Nos.)	34053260	34053260	34053260	34053260
	% of share holding	35.36	35.36	35.36	35.36

Note:

- The above results have been reviewed by audit committee and taken on records by the Board of directors on 31 July 2008.
- There were no complaints pending at beginning of the quarter .Two complaints received during the quarter and it was redressed and accordingly no complaint pending at the end of the quarter.
- Previous year figures have been regrouped/reclassified/Rearranged wherever necessary.

For Om Metals Infracorp Ltd.

Place : Jaipur

Date : 31.07.08

Director

**OM METALS INFRAPROJECTS LTD.**

Regd office: Om Towers, Church Road, M I Road, Jaipur (Rajasthan)

**Segment wise Revenue, Results and Capital Employed**

	QUARTER ENDED	QUARTER ENDED	YEAR ENDED	YEAR ENDED
	30.06.2008 (Unaudited)	30.06.2007 (Unaudited)	31.03.2008 (Audited)	31.03.2007 (Audited)
1 Segment Revenue				
a) Engg.	1532.16	1046.02	7007.23	8543.75
b)Hotel	126.45	107.64	684.38	612.68
c) Multiplex	33.20	28.99	128.81	214.16
d) Real Estate	---	---	838.76	237.8
<b>Total</b>	<b>1691.81</b>	<b>1182.65</b>	<b>8659.18</b>	<b>9608.39</b>
Less: Inter Segment Revenue				
Net Sales/Income from operation	1691.81	1182.65	8659.18	9608.39
2 Segment Result				
(Profit(+))(Loss(-))(Before Tax and Interest from each segment)				
a) Engg.	485.95	539.9	2122.44	2657.64
b)Hotel	33.36	6.93	174.37	158.54
c) Multiplex	33.20	27.54	104.18	144.68
d) Real Estate	---	---	397.75	135.57
<b>Total</b>	<b>552.51</b>	<b>574.37</b>	<b>2798.74</b>	<b>3096.43</b>
Less:				
1) Interest	160.32	142.97	512.17	459.33
2) Other unallocable expenditure net of allocable income				
<b>Total Profit Before Tax</b>	<b>392.19</b>	<b>431.4</b>	<b>2286.57</b>	<b>2636.80</b>
3 Capital Employed(Segment Assets-segment liabilities)				
a) Engg./infrastructure	---	---	30081.68	23277.15
b)Hotel	---	---	1322.5	2864.71
c) Multiplex	---	---	607.61	262.47
d) Real Estate	---	---	416.91	135.57
e) Unallocable Asset less Liabilities	---	---	---	---
<b>Total</b>			<b>32428.7</b>	<b>26539.90</b>

1 The segment report is prepared in accordance with the Accounting Standard-17"segment reporting" Issued by the Institute of Chartered Accountants of India.

**For Om Metals Infraproject Ltd.**

Place : Jaipur  
Date : 31.07.08

**Director**