

OM METALS INFRAPROJECTS LIMITED

(Formerly Om Metals Limited)

Regd office: Om Towers, Church Road, M I Road, Jaipur (Rajasthan)

ISIN – INE239D01010

Stock Code – BSE-531092

Unaudited Financial Results for the Half Year ended 30th Sep. 2007

(Rs in Lacs)

S. No.	PARTICULARS	QUARTER ENDED		HALF YEAR ENDED		YEAR ENDED
		30.09.2007 (Un Audited)	30.09.2006 (Un Audited)	30.09.2007 (Un Audited)	30.09.2006 (Un Audited)	31.03.2007 (Audited)
1	Net Sales/Income from operations	2129.65	2360.01	3280.51	4740.07	9100.85
2	Other Income	407.46	84.06	696.83	171.32	508.04
3	Total Expenditure					
	a) Increase/ Decrease in stock	-78.13	-85.15	-226.65	-343.03	-278.38
	b) Consumption of raw Material	1061.83	1110.50	1638.71	2276.43	3702.24
	c) Staff Cost	67.32	68.42	235	133.76	398.46
	d) Other Expenses	272.68	546.18	482.5	1120.62	2365.45
4	Interest	161.87	67.41	304.84	120.81	459.33
5	Depreciation	140.00	60.00	200.00	110.00	324.99
6	Profit Before Tax	911.54	676.71	1342.94	1492.80	2636.80
7	Provision for taxation	55.0	25.0	165.0	50.0	300.0
	FBT	7.0	7.0	7.0	12.0	23.6
	Deffered Tax Liabilities		0.00		0.00	49.02
8	Net Profit	849.54	644.71	1170.94	1430.80	2362.19
	Interim Dividend & Tax					219.62
	Proposed Dividend & Tax					
9	Paid up Equity share capital (Face Value Rs.1/-)	96303809	56191150	96303809	56191150	96303809
10	Reserves & Surplus	31561.47	4031.82	31561.47	4031.82	26137.53
11	Basic and Diluted EPS (not annualized)	0.88	1.15	1.22	2.55	3.84
12	Aggregate of non-Promoters	35.36	23.53	35.36	23.53	35.36
	Share Holding					
	Numbers of Shares(Nos.)	34053260	13927678	34053260	13927678	34053260
	% of share holding	35.36	23.53	35.36	23.53	35.36

Total order of Rs. 740 cr.

Fresh order Rs. 400 cr.

Reserves & surplus Up 20.75%

Note:

- 1 The above results have been reviewed by audit committee and taken on records by the Board of directors on 30 Oct. 2007.
- 2 The Company has received Rs. 4350 lacs for compensation of surrendering right in JV for IT park Venture in Mumbai which has been treated as capital receipt u/s 4 of Income Tax Act based on opinion of IT counsel and accordingly added in Reserves & Surplus.
- 3 The Company has signed agreement with NHPC for recently secured contracts worth Rs. 328 cr and the company has secured one more contract from NTPC for Vishnu Tapovan worth Rs. 71 cr for which the LOI has been received.
- 4 The change in parameters in the contract of Kameng HEP (Rs. 236 cr) by NEEPCO has resulted in depressed supply of equipments in this half year causing turnover from this project for particular equipments to defer to the next F Y.
- 5 There were no complaint pending at beginning of the quarter .No complaint received during the quarter and accordingly no complaint pending at the end of the quarter.
- 6 Previous year figures have been regrouped/reclassified/rearranged wherever necessary.

For Om Metals Infraprojects Ltd.

Jaipur

Dated: Oct. 30, 2007

Dr.T. C. Kothari

Segment wise Revenue, Results and Capital Employed				
S. No.	PARTICULARS	(Rs in Lacs)		
		QUARTER ENDED		YEAR ENDED
		30.09.2007	30.09.2006	31.03.2007
(Audited)				
1	Segment Revenue			
	a) Engg.	2342.21	2143.12	8781.55
	b)Hotel	160.61	152.01	612.68
	c) Multiplex	34.29	148.94	214.66
	Total	2537.11	2444.07	9608.89
	Less: Inter Segment Revenue			
	Net Sales/Income from operation	2537.11	2444.07	9608.89
2	Segment Result			
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment)			
	a) Engg.	991.97	633.58	2793.21
	b)Hotel	29.39	51.97	158.24
	c) Multiplex	52.05	58.57	144.68
	Total	1073.41	744.12	3096.13
	Less:			
	1) Interest	161.87	67.41	459.33
	2) Other unallocable expenditure net of allocable income			
	Total Profit Before Tax	911.54	676.71	2636.8
3	Capital Employed(Segment Assets-segment liabilities)			
	a) Engg./infrastructure			27819.27
	b)Hotel			3444.67
	c) Multiplex			262.47
	d) Unallocable Asset less Liabilities			
	Total			31526.41

1 The segment report is prepared in accordance with the Accounting Standard-17"segment reporting" Issued by the Institute of Chartered Accountants of India.

For Om Metals Infraprojects Ltd.

Dr.T C Kothari
Chairman