

OM METALS INFRAPROJECTS LTD.

Regd office: Om Towers, Church Road, M I Road, Jaipur (Rajasthan)

ISIN – INE239D01010 Stock Code – BSE-531092
Unaudited Financial Results for the Quarter ended 30th Sep 2008

(Rs in Lacs)

S. No.	PARTICULARS	QUARTER ENDED		HALF YEAR ENDED		YEAR ENDED
		30.09.2008 (Unaudited)	30.09.2007 (Unaudited)	30.09.2008 (Unaudited)	30.09.2007 (Unaudited)	31.03.2008 (Audited)
1	Net Sales/Income from operations	3488.31	2129.65	4981.38	3280.51	7405.38
2	Other Income	247.18	407.46	445.92	696.83	1253.80
3	Total Income	3735.49	2537.11	5427.30	3977.34	8659.18
4	Total Expenditure					
	a) Increase/ Decrease in stock	-370.79	-78.13	-243.93	-226.65	-1823.00
	b) Consumption of raw Material	2501.15	1061.83	3099.54	1638.71	4651.23
	c) Staff Cost	162.11	67.32	295.90	235.00	361.00
	d) Depreciation	90.00	140.00	180.00	200.00	440.15
	e) Other Expenses	254.29	272.68	444.55	482.50	2231.06
	Total Expenditure	2636.76	1463.70	3776.06	2329.56	5860.44
5	Interest	454.49	161.87	614.81	304.84	512.17
6	Exceptional Item	0.00	0.00	0.00	0.00	0.00
7	Profit from ordinary Activity Before Tax	644.24	911.54	1036.43	1342.94	2286.57
8	Tax expenses	60.00	62.00	120.00	172.00	479.56
9	Net profit from ordinary Activity	584.24	849.54	916.43	1170.94	1807.01
10	Extraordinary items (net of tax exp.)	0.00	0.00	0.00	0.00	0.00
11	Net profit for the period	584.24	849.54	916.43	1170.94	1807.01
12	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.04	963.038
13	Reserve & Surplus excluding Revaluation reserve as per balance sheet of previous accounting year	32477.90	31561.47	32477.90	31561.47	32709.40
14	Earning per share (EPS)					
	a) Basic and Diluted EPS before Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.61	0.88	0.95	1.22	1.88
	a) Basic and Diluted EPS after Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	0.61	0.88	0.95	1.22	1.88
15	Public Share Holding					
	Numbers of Shares(Nos.)	34053260	34053260	34053260	34053260.00	34053260
	% of share holding	35.36	35.36	35.36	35.36	35.36

Note:

- The above results have been reviewed by audit committee and taken on records by the Board of directors on 31 Oct 2008.
- There were no complaints pending at beginning of the quarter .Three complaints received during the quarter and it was redressed and accordingly no complaint pending at the end of the quarter.
- Previous year figures have been regrouped/reclassified/Rearranged wherever necessary.

For Om Metals Infracorp Ltd.

Place : Jaipur

Date : 31.10.08

Company Secretary

OM METALS INFRAPROJECTS LTD.

Regd office: Om Towers, Church Road, M I Road, Jaipur (Rajasthan)

Segment wise Revenue, Results and Capital Employed

	QUARTER ENDED	QUARTER ENDED	YEAR ENDED
	30.09.2008	30.09.2007	31.03.2008
	(Unaudited)	(Unaudited)	(Audited)
1 Segment Revenue			
a) Engg.	3033.02	2229.08	7007.23
b)Hotel	139.68	245.41	684.38
c) Multiplex	30.69	62.62	128.81
d) Real Estate	532.1	---	838.76
Total	3735.49	2537.11	8659.18
Less: Inter Segment Revenue			
Net Sales/Income from operation	3735.49	2537.11	8659.18
2 Segment Result			
(Profit+)(Loss-)(Before Tax and Interest from each segment)			
a) Engg.	779.58	1022	2122.44
b)Hotel	26.7	-0.64	174.37
c) Multiplex	30.48	52.05	104.18
d) Real Estate	261.97	---	397.75
Total	1098.73	1073.41	2798.74
Less:			
1) Interest	454.49	161.87	512.17
2) Other unallocable expenditure net of allocable income			
Total Profit Before Tax	644.24	911.54	2286.57
3 Capital Employed(Segment Assets-segment liabilities)			
a) Engg./infrastructure	---	---	30081.68
b)Hotel	---	---	1322.5
c) Multiplex	---	---	607.61
d) Real Estate	---	---	416.91
e) Unallocable Asset less Liabilities	---	---	---
Total			32428.7

1 The segment report is prepared in accordance with the Accounting Standard-17"segment reporting" Issued by the Institute of Chartered Accountants of India.

Place : Jaipur
Date : 31.10.08

For Om Metals Infraproject Ltd.

Company Secretary