



# OM METALS INFRAPROJECTS LTD.

(Registered Office)

J-28, Subhash Marg, C- Scheme, Jaipur - 302001  
Tel: +91-141-5163323-33, Fax: +91-141-4044283  
E-mail: jaipur@ommetals.com Website: www.ommetals.com



AN ISO 9001 : 2000 Certified Co.

Date : 14/02/2014

To

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38;66418126
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Dear Sir/Madam,

**Ref: Script Code : 531092, Symbol : OMMETALS**

**Sub : Unaudited financial result for the quarter ended 31/12/2013**

This is to inform you that in its Meeting held today on 14<sup>th</sup> February, 2014, Board of Directors has approved unaudited financial results for the quarter ended on 31<sup>st</sup> December, 2013.

Also please find limited review report.

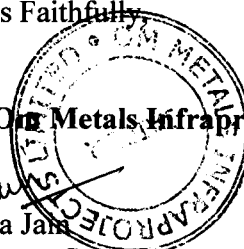
Thanking you,

Yours Faithfully,

For Om Metals Infraprojects Ltd.

  
Reena Jaiswal

Company Secretary



**New Delhi**  
NBCC Plaza, Tower-III, 4th floor, Sector 5  
Pushp Vihar, Saket, New Delhi 110,017  
Tel : +91-11-29565552/53/ 54  
Fax :+91-11-29565551,29551687  
E-mail: info@ommetals.com

**Kota**  
B-117/118, Indraprastha Ind Area,  
Kota 324 005 (Rajasthan)  
Tel : +91-744-2425107, 2420756  
Fax : +91-744-2438069, 2430647  
Email: kota@ommetals.com

**Mumbai**  
Ground Floor,Ramakrishna Sadan  
63, Pochkhanwala Road  
Opp. Worli RTO, Worli, Mumbai - 400 025.  
Tel : +91-22-24970836, 32402492  
Fax :+91-22-24952515  
Email: mumbai@ommetals.com



**OM METALS INFRAPROJECTS LTD**  
(Formerly Om Metals Ltd)

4<sup>th</sup> floor, NBCC Plaza, Pushp Vihar, Sector-5, Saket, New Delhi-110017  
Ph: 011 - 29685552/ 53/ 54/ 55 Fax: 011 - 29685551  
E-mail: info@ommetals.com, kothari@ommetals.com Website: www.ommetals.com



AN ISO 9001:2000 Certified Co.

ISIN - INE239D01028 Stock Code - BSE-531092  
SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the quarter ended 31th Dec 2013

PART I

(Rs. In lacs)

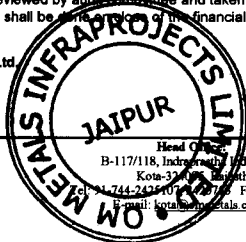
S. No.	PARTICULARS	QUARTER ENDED			YEAR TO DATE		Previous accounting year ended	Previous accounting year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013	31.03.2013
		STANDALONE			STANDALONE		CONSOLIDATED	CONSOLIDATED
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	
1	Income from operations							
	a) Net sales/Income from operations (Net of excise duty)	9743.13	4289.94	9031.27	24084.37	22007.78	36936.28	39702.15
	b) Other operating income	69.09	44.04	74.86	160.46	246.82	305.46	316.48
	Total Income from operations (net)	9812.22	4333.98	9106.13	24244.83	22254.60	37241.74	40018.63
2	Expenses							
	(a) Cost of materials consumed	2914.15	1418.42	3463.62	7778.05	6774.90	11799.91	13431.71
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(33.17)	329.40	-734.42	436.45	466.23	1094.73	1167.89
	(d) Employee benefits expense	574.70	475.26	342.88	1561.33	1177.67	1830.56	1886.51
	(e) Depreciation and amortisation expense	198.90	197.38	243.17	588.51	708.23	1007.96	1042.50
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)							
	Total Expenses	4778.02	1860.29	4680.35	11320.07	9387.17	15690.32	15791.24
	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1379.82	253.23	1110.53	2560.42	3740.40	5818.28	6688.78
3	Other Income	404.33	525.30	77.64	1181.80	137.08	250.14	252.82
4	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1783.95	778.53	1188.17	3742.22	3877.48	6068.40	6951.60
5	Finance costs	213.75	220.21	391.80	740.32	1297.79	1827.58	1857.23
6	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	1570.20	558.32	796.37	3001.90	2579.69	4240.82	5094.37
7	Exceptional Items	0.00	0.00	-2.04	0.00	96.63	101.28	101.28
8	Profit / (Loss) from ordinary activities before tax (7 + 8)	1570.20	558.32	794.33	3001.90	2676.32	4342.10	5195.85
9	Tax expenses	457.00	65.00	264.00	807.00	535.00	1138.29	1138.29
10	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	1113.20	493.32	530.33	2194.90	2141.32	3203.81	4057.36
11	Extraordinary items (net of tax expense Rs.—Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12	Net Profit / (Loss) for the period (11 + 12)	1113.20	493.32	530.33	2194.90	2141.32	3203.81	4057.36
13	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038	963.038	963.038
14	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	47122.11	46008.91	43976.65	47122.11	43976.65	44927.21	45780.76
15	Earning per share (EPS) before Extraordinary items (of Rs. 1/- each) (not annualized)							
16.i	a) Basic	1.16	0.51	0.55	2.28	2.22	3.33	4.21
	a) Diluted	1.16	0.51	0.55	2.28	2.22	3.33	4.21
16.ii	Earning per share (EPS) after Extraordinary items (of Rs. 1/- each) (not annualized)							
	a) Basic	1.16	0.51	0.55	2.28	2.22	3.33	4.21
	a) Diluted	1.16	0.51	0.55	2.28	2.22	3.33	4.21

Note:

- The handover of possession of 3 lacs Sq ft Residential group housing "om urban height" in kota (Raj) started.
- Jaipur-Bhitwara Road BOT project is progressing speedily and will be completed soon.
- During the year ended 31.03.2012 the revise schedule VI notified under the companies Act, 1956 has become applicable to the company. It has significant impact on presentation and disclosures made in the financial statements. Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- Execution in projects secured recently Sikta irrigation project ( nepal) and Rawanda project has been started.
- Construction of Residential project "Ashvita" in Hyderabad in JV with Mahindra life space in full swing.
- Proportionate profits (post tax) of Rs 6.92 Cr from OMIL JSC JV ( kameng project) considered in this reporting period as other income.
- The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Feb 2014
- Consolidation of J V/Subsidiary shall be done in next financial year.

For Om Metals Infraprojects Ltd

Managing Director  
C P Kothari



Head Office:  
B-117/118, Indragrath V.I. Area,  
Kota-324001, Rajasthan (India)  
Tel: 91-744-2438069 Fax: 91-744-2438069  
E-mail: kothari@ommetals.com

Regd. Office:  
J-28, Subhash Marg, C-Scheme,  
Jaipur-302001 (India)  
Tel: 91-141-2366679-80 Fax: 91-141-4044283  
E-mail: jaipur@ommetals.com

Place : Jaipur  
Date : 14.02.2014

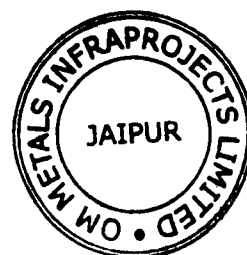
**SELECT INFORMATION FOR THE QUARTER ENDED 31st DEC. 2013**

**PART II**

S. No.	PARTICULARS	3 month ended 31.12.2013	Preceding 3 month ended 30.09.2013	Corresponding 3 month ended in previous year 31.12.2012	Previous accounting year ended 31.03.2013
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
<b>1</b>	<b>Public Share Holding</b>				
	Numbers of Shares( Nos.)	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37
<b>2</b>	<b>Promoters and promoter group Shareholding**</b>				
	a) Pledged / Encumbered				
	Number of shares	0.00	0.00	0.00	0.00
	Percentage of shares ( as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00
	Percentage of shares ( as a % of total share Capital of the company)	0.00	0.00	0.00	0.00
	b) Non -Encumbered				
	Number of shares	67055929	67055929	67055929	67055929
	Percentage of shares ( as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares ( as a % of total share Capital of the company)	69.63	69.63	69.63	69.63

	PARTICULARS	3 months ended 31.12.2013
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

*Sanjeev*



**Segment wise Revenue, Results and Capital Employed**

(Rs. In lacs)

S. No.	PARTICULARS	QUARTER ENDED			YEAR TO DATE		Previous accounting year ended	
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013	
		STANDALONE						
		(Unaudited)			(Unaudited)		(Audited)	
	{1}	{2}	{3}			{4}		
<b>1</b>	<b>Segment Revenue</b>							
	a) Engg.	9820.13	4286.06	8885.30	23727.79	21234.66	35690.85	
	b) Real Estate Division (incl. hotel & Multiplex)	396.42	573.22	395.10	1698.84	1253.65	1902.31	
	<b>Total</b>	<b>10216.55</b>	<b>4859.28</b>	<b>9280.40</b>	<b>25426.63</b>	<b>22488.31</b>	<b>37593.16</b>	
	Less: Inter Segment Revenue							
	<b>Net Sales/Income from operation</b>	<b>10216.55</b>	<b>4859.28</b>	<b>9280.40</b>	<b>25426.63</b>	<b>22488.31</b>	<b>37593.16</b>	
<b>2</b>	<b>Segment Result</b>							
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional items							
	a) Engg.	1735.65	617.16	1081.48	3517.98	3700.73	5701.33	
	b) Real Estate Division (incl. hotel & Multiplex)	48.30	161.37	104.65	224.24	273.38	468.35	
	<b>Total</b>	<b>1783.95</b>	<b>778.53</b>	<b>1186.13</b>	<b>3742.22</b>	<b>3974.11</b>	<b>6169.68</b>	
	Less:							
	1) Interest	213.75	220.21	391.80	740.32	1297.79	1827.58	
	2) Other unallocable expenditure net of allocable income							
	<b>Total Profit Before Tax</b>	<b>1570.20</b>	<b>558.32</b>	<b>794.33</b>	<b>3001.90</b>	<b>2676.32</b>	<b>4342.10</b>	
<b>3</b>	<b>Capital Employed(Segment Assets-segment liabilities)</b>							
	a) Engg./infrastructure	-	-	-			46289.99	
	b) Real Estate Division (incl. hotel & Multiplex)	-	-	-			7062.78	
	c) Unallocable Asset less Liabilities							
	<b>Total</b>						<b>53352.77</b>	

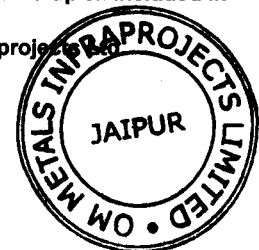
1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : Jaipur  
Date : 14.02.2014

For Om Metals Infraprojects Ltd

  
Managing Director  
C P Kothari



**M.C. Bhandari & Co.**  
Chartered Accountants  
38, Shopping Centre,  
Kota -324007 (Raj.)

Phone: 0744-2361530  
2361042  
Mobile:91-9414189339

Ref. No. ....

Dated: 14<sup>th</sup> February, 2014

### LIMITED REVIEW REPORT

Board of Directors  
Om Metals Infraprojects Limited  
Om Tower, Church Road,  
M.I. Road, Jaipur.

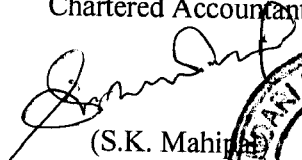
We have reviewed the accompanying Un-audited financial results of Om Metals Infra Projects Limited for the period ended December, 31, 2013. Which are incorporated financial statement of Engineering, Real Estate & Hotel Divisions of the company reviewed by other auditors. The Branches/ Divisions auditors review reports have been forwarded to us and have been appropriately dealt with. This statement is the responsibility of the company's management and has been approved by the board of director / committees of board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on review engagement (SRE) 2400, engagements to Review financial statements issued by the institute of chartered accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the finance statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above , nothing material has come to our notice Subject to, Provision for deferred tax, Depreciation on Revaluation reserve, payment to Auditors and provision for gratuity /leave encashment are not provided, It shall be provided at the end of the year, that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in items of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

Place : Kota  
Dated: 14<sup>th</sup> February, 2014

For M.C. Bhandari & Co.  
Chartered Accountants

  
(S.K. Mahipal)  
Partner  
M.No. 7036

