

# OM METALS INFRAPROJECTS LIMITED

REGD. OFF: J-28, SUBHASH MARG, C- SCHEME, JAIPUR – 302001

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Date : 14<sup>th</sup> August, 2013

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38; 26598347/48
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Dear Sir/Madam,

**Sub: Unaudited Financial Result for the quarter ended June 2013**

This is to inform you that in its meeting held today on 14<sup>th</sup> August, 2013; directors have approved unaudited financial results for the quarter ended June, 2013.

Also please find limited review report.

Thanking you

Yours Faithfully



Reena Jain

Company Secretary



# OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

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AN ISO 9001:2008 Certified Co.

ISIN - INE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the quarter ended 30th June 2013

PART I

(Rs. In lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Previous accounting year ended	Previous accounting year ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013	31.03.2013
		STANDALONE			CONSOLIDATED	
		(Unaudited)			(Audited)	(Audited)
	(1)	(2)	(3)	(4)	(5)	
<b>1</b>	<b>Income from operations</b>					
	a) Net sales/income from operations (Net of excise duty)	10051.30	14928.50	6275.97	36936.28	39702.15
	b) Other operating income	47.33	58.64	39.95	305.46	316.48
	<b>Total income from operations (net)</b>	<b>10098.63</b>	<b>14987.14</b>	<b>6315.92</b>	<b>37241.74</b>	<b>40018.63</b>
<b>2</b>	<b>Expenses</b>					
	(a) Cost of materials consumed	3445.48	5025.01	1368.59	11799.91	13431.71
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	140.22	628.50	1512.03	1094.73	1167.89
	(d) Employee benefits expense	511.37	652.89	359.48	1830.56	1986.51
	(e) Depreciation and amortisation expense	192.23	299.73	224.44	1007.96	1042.50
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)					
	<b>Total Expenses</b>	<b>4881.76</b>	<b>6303.15</b>	<b>1780.29</b>	<b>15690.32</b>	<b>15791.24</b>
	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>927.57</b>	<b>2077.86</b>	<b>1071.09</b>	<b>5818.26</b>	<b>6698.78</b>
<b>3</b>	<b>Other Income</b>	<b>252.17</b>	<b>113.06</b>	<b>42.56</b>	<b>250.14</b>	<b>252.82</b>
<b>4</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>1179.74</b>	<b>2190.92</b>	<b>1113.65</b>	<b>6068.40</b>	<b>6951.60</b>
<b>5</b>	<b>Finance costs</b>	<b>306.36</b>	<b>529.79</b>	<b>409.62</b>	<b>1827.58</b>	<b>1857.23</b>
<b>6</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b>	<b>873.38</b>	<b>1661.13</b>	<b>704.03</b>	<b>4240.82</b>	<b>5094.37</b>
<b>7</b>	<b>Exceptional Items</b>	<b>0.00</b>	<b>4.65</b>	<b>0.00</b>	<b>101.28</b>	<b>101.28</b>
<b>8</b>	<b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>873.38</b>	<b>1665.78</b>	<b>704.03</b>	<b>4342.10</b>	<b>5195.65</b>
<b>9</b>	<b>Tax expenses</b>	<b>285.00</b>	<b>603.29</b>	<b>172.00</b>	<b>1138.29</b>	<b>1138.29</b>
<b>10</b>	<b>Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>	<b>588.38</b>	<b>1062.49</b>	<b>532.03</b>	<b>3203.81</b>	<b>4057.36</b>
<b>11</b>	<b>Extraordinary items (net of tax expense Rs. Lakhs)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>12</b>	<b>Net Profit / (Loss) for the period (11 + 12)</b>	<b>588.38</b>	<b>1062.49</b>	<b>532.03</b>	<b>3203.81</b>	<b>4057.36</b>
<b>13</b>	<b>Paid Up Equity share capital (Face Value Rs. 1/-)</b>	<b>963.038</b>	<b>963.038</b>	<b>963.038</b>	<b>963.038</b>	<b>963.038</b>
<b>14</b>	<b>Reserve excluding Revaluation reserve as per balance sheet of previous accounting year</b>	<b>45515.69</b>	<b>44927.21</b>	<b>42367.36</b>	<b>44927.21</b>	<b>46780.76</b>
<b>15</b>	<b>Earning per share (EPS) before Extraordinary Items (of Rs. 1/- each) (not annualized)</b>					
	a) Basic	0.61	1.10	0.55	3.33	4.21
	a) Diluted	0.61	1.10	0.55	3.33	4.21
<b>16.i</b>	<b>Earning per share (EPS) after Extraordinary items (of Rs. 1/- each) (not annualized)</b>					
	a) Basic	0.61	1.10	0.55	3.33	4.21
	a) Diluted	0.61	1.10	0.55	3.33	4.21

Note:

- The construction contract of Jaipur Hi end Luxury Residential Project given to M/s shapoor ji Palonji running in full swing.
- Jaipur-Bhilwara Road BOT project is progressing speedily and will be completed in this Financial year.
- During the year ended 31.03.2012 the revise schedule VI notified under the companies Act, 1956 has become applicable to the company. It has significant impact on presentation and disclosures made in the financial statements. Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- Execution in projects secured recently Sikta irrigation project ( nepal) and Rawanda project has been started.
- Finance cost reduced in this quarter due to lower avaiement of working capital limits.
- The above results have been reviewed by audit committtee and taken on records by the Board of directors on 14th Aug 2013
- Proportionate profits from OMIL JSC JV ( kameng project) not considered in this quarter.

For Om Metals Infraprojects Ltd.

Managing Director

Place : Jaipur

Date : 14.08.2013

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 E-mail: jaipur@ommotals.com

**SELECT INFORMATION FOR THE QUARTER ENDED 30th JUNE 2013**

**PART II**

S. No.	PARTICULARS	3 month ended 30.06.2013	Preceding 3 month ended 31.03.2013	Corresponding 3 month ended in previous year 30.06.2012	Previous accounting year ended 31.03.2013
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
<b>1</b>	<b>Public Share Holding</b>				
	Numbers of Shares( Nos.)	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37
<b>2</b>	<b>Promoters and promoter group Shareholding**</b>				
	<b>a) Pledged / Encumbered</b>				
	Number of shares	0.00	0.00	0.00	0.00
	Percentage of shares ( as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00
	Percentage of shares ( as a % of total share Capital of the company)	0.00	0.00	0.00	0.00
	<b>b) Non -Encumbered</b>				
	Number of shares	67055929	67055929	67055929	67055929
	Percentage of shares ( as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares ( as a % of total share Capital of the company)	69.63	69.63	69.63	69.63

PARTICULARS	3 months ended 30.06.2013
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

*Lawyer*

**Segment wise Revenue, Results and Capital Employed**

(Rs. In lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Previous accounting year ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		STANDALONE			
		(Unaudited)		(Audited)	
		(1)	(2)	(3)	(4)
1	<b>Segment Revenue</b>				
	a) Engg.	9621.60	14456.19	5976.06	35690.85
	b) Real Estate Division (incl. hotel & Multiplex)	729.20	648.67	382.42	1902.31
	<b>Total</b>	<b>10350.80</b>	<b>15104.86</b>	<b>6358.48</b>	<b>37593.16</b>
	Less: Inter Segment Revenue				
	Net Sales/Income from operation	10350.80	15104.86	6358.48	37593.16
	<b>Segment Result</b>				
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional items				
2	a) Engg.	1165.17	2000.60	1091.65	5701.33
	b) Real Estate Division (incl. hotel & Multiplex)	14.57	194.97	22.00	468.35
	<b>Total</b>	<b>1179.74</b>	<b>2195.57</b>	<b>1113.65</b>	<b>6169.68</b>
	Less:				
	1) Interest	306.36	529.79	409.62	1827.58
	2) Other unallocable expenditure net of allocable income				
	<b>Total Profit Before Tax</b>	<b>873.38</b>	<b>1665.78</b>	<b>704.03</b>	<b>4342.10</b>
	<b>Capital Employed(Segment Assets-segment liabilities)</b>				
	a) Engg./infrastructure				46289.99
	b) Real Estate Division (incl. hotel & Multiplex)				7062.78
	c) Unallocable Asset less Liabilities				
3	<b>Total</b>				<b>53352.77</b>

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : Jaipur  
Date : 14.08.2013

For Om Metals Infraproject Ltd.

  
Managing Director



**M.C. Bhandari & Company**  
Chartered Accountants

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(O) 0744-2361042, 2361530  
(R) 0744-2411226  
38, Shopping Centre, Jhatawar  
Road, Kota-324 007 (Raj.)  
email : skmahipal75@yahoo.co.in

Ref. No.

Date.....

### **LIMITED REVIEW REPORT**

Board of Directors  
Om Metals Infraprojects Limited  
Om Tower, Church Road,  
M.I. Road, Jaipur.

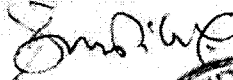
We have reviewed the accompanying Un-audited financial results of Om Metals Infra Projects Limited for the period ended June, 30, 2013. Which are incorporated financial statement of Engineering, Real Estate & Hotel Divisions of the company reviewed by other auditors. The Branches/ Divisions auditors review reports have been forwarded to us and have been appropriately dealt with. This statement is the responsibility of the company's management and has been approved by the board of director / committees of board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on review engagement (SRE) 2400, engagements to Review financial statements issued by the institute of chartered accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the finance statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above , nothing material has come to our notice Subject to, Provision for deferred tax, Depreciation on Revaluation reserve and payment to Auditors are not provided, It shall be provided at the end of the year, that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in items of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

Place : Kota  
Dated: 14<sup>th</sup> August, 2013

For M.C. Bhandari & Co.  
Chartered Accountants

  
(S.K. Mahipal)  
Partner  
M.No. 70366



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