# OM METALS INFRAPROJECTS LIMITED

REGD. OFF: J-28, SUBHASH MARG, C-SCHEME, JAIPUR - 302001

Date: 14th August, 2013

To,

Corporate Service Department,

Bombay Stock Exchange,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai-400001

Fax No. 02222723121/3027/2039/2061/2041

Listing Department,

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G Bandra Kurla
Complex, Bandra (E), Mumbai

Fax No. 022-26598237/38; 26598347/48

Dear Sir/Madam,

Sub: Unaudited Financial Result for the quarter ended June 2013

This is to inform you that in its meeting held today on 14<sup>th</sup> August, 2013; directors have approved unaudited financial results for the quarter ended June, 2013.

Also please find limited review report.

Thanking you

Yours Faithfully

Reena Jain

**Company Secretary** 



### OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

46 floor, NBCC Plaza, Pushp Vihar, Sector-S, Saket, New Delhi-110017
Phr 011 - 29565552/53/54/55 Fax: 011 - 29565551
E-mail: info@enunctals.esun. kathanes@vsnl.com Website: - www.omnetals.



ISIN - INE239D01028

Stock Code - BSE-531092 SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the quarter ended 30th June 2013

S. No. PARTICULARS  S. No. PARTICULARS  A month ended of month ended of month ended of previous great ended to great ended		PARTI	unto for the quarter t				(Rs. in lacs)
	S. No.	PARTICULARS		month ended	3 month ended in previous year	accounting year ended	Previous accounting year
Changes   Chan			30.06.2013		30.06,2012	31.03.2013	
1	!				ONE		CONSOLIDATED
1		*	ran .				
a) Net seles/income from operations (Net of excised cuty)   10051 30   14828.50   6275.97   89988.28   99782.11   b) Older operating income   47.33   56.64   30.95   305.46   316.46   Total income from operations (net)   10098.53   14987.14   6318.92   37241.74   40018.81   2   Expenses   1000 old of middridis consumed   3445.46   5025.01   3398.59   11759.91   13431.77     (a) Deat of middridis consumed   3445.46   5025.01   3398.59   11759.91   13431.77     (b) Purchases of alloxicin-fluore of arished goods, work-in-progress and old old old old old old old old old ol			(1)	{2}	{3}	{4}	<b>(6)</b>
a) Net seles/income from operations (Net of excised cuty)   10051 30   14828.50   6275.97   89988.28   99782.11   b) Older operating income   47.33   56.64   30.95   305.46   316.46   Total income from operations (net)   10098.53   14987.14   6318.92   37241.74   40018.81   2   Expenses   1000 old of middridis consumed   3445.46   5025.01   3398.59   11759.91   13431.77     (a) Deat of middridis consumed   3445.46   5025.01   3398.59   11759.91   13431.77     (b) Purchases of alloxicin-fluore of arished goods, work-in-progress and old old old old old old old old old ol	1	Income from operations					
Dispersion processes   1008,85   148987.14   6316.92   37241.75   40018.5		a) Net sales\income from operations (Net of excise duty)	10051.30	14928 50	6275 97	36036 39	30702.16
Total income from operations (net)   10098.53   14997.14   6316.92   37241.74   40018.55							
2   Expenses		Total income from operations (net)					
0) Cost of materials consumed	<u> </u>						
Display   Disp	2						
(c) Changes in invertories of finished goods, work-in-progress and stock-in-frace stock-in-frace (d) Employee benefits expense 511.37 622.69 359.48 1830.56 1865.57 (e) Deprocelation and amount of the total expenses 1513.37 622.69 359.48 1830.56 1865.57 (e) Deprocelation and amount of the total expenses reliaing to continuing operations to be shown separately)  Total Expenses reliaing to continuing operations to be shown separately)  Total Expenses reliaing to continuing operations to be shown separately)  Total Expenses 1917.00 12909.26 6244.83 31423.49 33319.81 Profit / Loss) from operations before other income, finance costs and exceptional items (1-2) 927.57 2077.86 1071.09 5818.26 6696.76 1071.09 5818.26 6696.76 1071.09 5818.26 6696.76 1071.09 5818.26 6696.76 1071.09 5818.26 6696.76 1071.09 5818.26 6696.76 1071.09 5818.26 6696.76 1071.09 5818.26 6696.76 1071.09 5818.26 6696.76 1071.09 5818.26 6696.76 1071.09 5818.26 6696.76 1071.09 5818.26 6696.76 1071.09 5818.26 6696.76 1071.09 5818.26 6696.76 1071.09 5818.26 6696.76 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.26 1071.09 5818.27 1071.09 5818.27 1071.09 5818.27 1071.09 5818.27 1071.09 5818.27 1071.09 5818.27 1071.20							13431.71
Stock-in-frace   140.22   628.50   151.03   1094.73   1177.8			0.00	0.00	0.00	0.00	0.00
(b) Employeo Deneilts expense			140 22	628 50	1512.02	±004.79	4407.00
(e) Depreciation and amortisation expenses (f) Other expenses/Annual from excepting to (f) Other expenses/Annual from excepting to fine stoce and expenses relating to continuing operations to be shown separately)  4881.76 6503.15 1700.29 15680.32 15791.2  Total Expenses 9917.06 12905.28 6244.23 31423.46 33319.81  Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) 927.57 2077.86 1071.09 8818.26 6698.72  Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) 1179.74 2190.92 1113.66 6068.40 6951.86  Finance costs (3 + 4) 1179.74 2190.92 1113.66 6068.40 6951.86  Finance costs but before exceptional items (6 + 8) 1000 4.55 0.00 101.29 101.28  Profit / (Loss) from ordinary activities before tax (7 + 8) 1000 4.55 0.00 101.29 101.28  Profit / (Loss) from ordinary activities before tax (7 + 8) 1000 4.55 0.00 101.29 101.28  Profit / (Loss) from ordinary activities before tax (7 + 8) 1000 4.55 0.00 101.29 101.28  Profit / (Loss) from ordinary activities before tax (7 + 8) 1000 4.55 0.00 101.29 101.28  Profit / (Loss) from ordinary activities after tax (9 + 10) 588.38 1665.78 704.03 4342.10 5195.55 1000 1000 1000 1000 1000 1000 0.00 0.		(d) Employee benefits expense					
(i) Other expenses(Arry item exceeding 10% of the lotal expenses relating to continuing operations to be shown separately)  Total Expenses  Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)  Other income 252.17  Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)  Frofit / (Loss) from ordinary activities after fax (9+10)  Exceptional items (3-4)  Exceptional it		(e) Depreciation and amortisation expense					
Total Expenses 917.06 12909.28 6244.83 31422.46 33319.31 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) 927.57 2077.88 1071.09 5818.26 6698.78 Cliffer income 252.17 113.06 42.66 250.14 252.65 Cliffer income 252.17 113.06 42.66 250.14 252.65 Cliffer income 252.17 113.06 42.66 250.14 252.65 Cliffer income 36.40 8951.60 36.36 529.79 409.62 1827.58 1867.23 Frofit / (Loss) from ordinary activities after finance costs and exceptional items (3-4) 1179.74 2190.92 1113.65 6068.40 8951.60 (6-6) 1179.80 1113.60 (6-6) 1179.80 1113	:	10% of the total expenses relating to continuing operations to be					
Profit /(Loss) from operations before other income, finance		Total Evnenges					
3 costs and exceptional items (1-2) 927.57 2077.85 1077.09 5818.26 6698.76 4 Other Income 252.77 113.06 42.56 250.14 252.85  Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4) 1179.74 2199.92 1113.65 6068.40 6951.60 6 Finance costs 77 1179.74 2199.92 1113.65 6068.40 6951.60 7 Profit / (Loss) from ordinary activities after 1179.74 1179.74 1179.74 1179.74 1179.74 1179.74 1179.74 1179.74 1179.74 1179.74 1179.74 1179.74 1179.74 1179.74 1179.74 1179.74 1179.74 1179.79 117			9171.06	12909.28	6244.83	31423.48	33319,85
Other Income   252.17   113.05   42.56   250.14   252.85		Profit / (Loss) from operations before other income, finance					
Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)  6 Finance costs					1071.09	5818.26	6698.78
exceptional items (3 + 4)	4		252.17	113,06	42.56	250.14	252.82
Finance costs   Finance cost		exceptional items		٠,			
Profit / (Loss) from ordinary activities affer finance costs but before exceptional items (6 + 6)		<b>-</b>			1113.66	6068.40	6951.60
### Timance costs but before exceptional items (6+6) ### ### ### ### ### ### ### ### ### #			306.36	529.79	409.62	1827.58	1857.23
Exceptional items   C.0.00   4.65   0.00   101.28   101.28   101.28   Profit / (Loss) from ordinary activities before tax (7 + 8)   873.38   1665.78   704.03   4342.10   5195.65   100   Tax expenses   285.00   603.29   172.00   1138.29   1138.2	- I	finance costs but before exceptional Items	873.38	4664 43	704.02	4240 00	5004 577
Profit / (Loss) from ordinary activities before tax (7 + 8)							
10 Tax expenses 285.00 603.29 172.00 1138.29 1138.29  11 Net Profit / (Loss) from ordinary activities after tax (9 + 10) 588.38 1062.49 532.03 3203.81 4057.36  Extraordinary items (net of tax expense Rs—Lakhs)  12 0.00 0.00 0.00 0.00 0.00 0.00  13 Net Profit / (Loss) for the period (11 + 12) 588.38 1062.49 532.03 3203.81 4057.38  14 Paid up Equity share capital (Face Value Rs.1/-) 963.038 963.038 963.038 963.038 963.038  Reserve excluding Revaluation reserve as per balance sheet of previous accounting year 45515.59 44927.21 42367.36 44927.21 45780.76  16.ii each) (not annualized)  a) Basic 0.61 1.10 0.55 3.33 4.21  Earning per share (EPS) after Extraordinary items( of Rs. 1/- each) (not annualized)  a) Basic 0.61 1.10 0.55 3.33 4.21  Earning per share (EPS) after Extraordinary items( of Rs. 1/- each) (not annualized)  a) Basic 0.61 1.10 0.55 3.33 4.21	Į.						
11 Net Profit / (Loss) from ordinary activities after tax (9 + 10) 588.38 1062.49 532.03 3203.81 4057.36  Extraordinary items (net of tax expense Rs—Lakhs) 0.00 0.00 0.00 0.00 0.00 0.00 0.00  13 Net Profit / (Loss) for the period (11 + 12) 588.38 1062.49 532.03 3203.81 4057.36  14 Paid up Equity share capital (Face Value Rs.1/-) 963.038 963.038 963.038 963.038 963.038  Reserve excluding Revaluation reserve as per balance sheet of previous accounting year 45515.69 44927.21 42367.36 44927.21 45780.76  16.II achi (not annualized) 458.50 0.61 1.10 0.55 3.33 4.21  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-  Earning per share (EPS) after Extraordinary items( of Rs. 1/-		Tax expenses					
Extraordinary items (net of tax expense Rs—Lakhs)  0.00 0.00 0.00 0.00 0.00 0.00 0.00 0	-"-	I KA EAPERSES	285.00	603.29	172.00	1138,29	1138,29
12   0.00   0.	11	Net Profit / (Loss) from ordinary activities after fax (9 + 10)	588.38	1062.49	532.03	3203.81	4057.36
Paid up Equity share capital (Face Value Rs.1/-)  Paid up Equity share capital (Face Value Rs.1/-)  Reserve excluding Revaluation reserve as per balance sheet of previous accounting year  Earning per share (EPS) before Extraordinary items( of Rs. 1/- each) (not annualized)  Basic  A5515.69  44927.21  42367.36  44927.21  46780.76  45780.76  46780.76  4580.76  45915.69  44927.21  42367.36  44927.21  42367.36  44927.21  46780.76  46780	12		0.00	0.00	0.00	0.00	0.00
Reserve excluding Revaluation reserve as per balance sheet of previous accounting year   45515.59   44927.21   42367.36   44927.21   45780.76	13	ver Profit (Loss) for the period (11 + 12)	588.38	1062.49	532.03	3203.81	4057.36
15   previous accounting year   48515.69   44927.21   42367.36   44927.21   45780.76     Earning per share (EPS) before Extraordinary Items( of Rs. 1/-   a) Basic   0.61   1.10   0.55   3.33   4.21     Earning per share (EPS) after Extraordinary items( of Rs. 1/-   each) (not annualized)		"	963.038	963.038	963.038	963.038	963,038
16.1   each) (not annualized)	<u>15 p</u>	previous accounting year	45515,69	44927.21	42367.36	44927.21	45780.76
a) Diluted   0.61   1.10   0.55   3.33   4.21	16.i e	ach) (not annualized)					7
1.10   0.55   3.33   4.21						3,33	4.21
16.ii   each) (not annualized)   a) Basic   0.61   1.10   0.55   3.33   4.27	<u> a</u>	i) Diluted	0.61	1.10	0.55	3.33	
a) Diluted 0.01 1.10 0.55 3.33 4.21	16.ii e	ach) (not annualized)					
0.61 1.10 0.55 3.33 4.21							4,21
	<u>_</u> °	, Director	0.61	1.10	0,55	3.33	4.21

- 1 The construction contract of Jaipur Hi end Luxary Residential Project given to Ms shapoor ji Palonji running in full swing.
  2 Jaipur-Bhilwara Road BOT project is progressing speedily and will be completed in this Financial year.
- 3<sup>th</sup> During the year ended 31.03.2012 the revise schedule VI notified under the companies Act. 1956 has become applicable to the company. It has significant impact on presentation and disclosures made in the financial statements. Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- 4 Execution in projects secured recently Sikta irrigation project ( nepal) and Rawanda project has been started.
  5 Finance cost reduced in this quarter due to lower availment of working capital limits.
  6 The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Aug 2013

Proportionate profits from OMIL JSC JV ( kameng project) not considered in this quarter . For Om Metals Infraprojects Ltd.

Managing Director

Place : Jaipur Date: 14.08.2013

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E-mail: jaipur@ommetals.com



#### SELECT INFORMATION FOR THE QUARTER ENDED 30th JUNE 2013

PART II

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous vear	Previous accounting year ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
Α.	PARTICULARS OF SHAREHOLDING				
1	Public Share Holding			<del></del>	
	Numbers of Shares( Nos.)	29247880	29247880	29247880	29247880
	% of share holding	30.37	30,37	30.37	30.37
2	Promoters and promoter group Shareholding**				
	a) Pledged / Encumberred				
	Number of shares	0.00	0.00	0.00	0.00
	Percentage of shares ( as a % of total share	0.00	0.00	0.00	0.00
	holding of promoter and promoter group)				
	Percentage of shares ( as a % of total share	0.00	0.00	0.00	0,00
	Capital of the company)				
	b) Non -Encumberred				
	Number of shares	67055929	67055929	67055929	67055929
	Percentage of shares ( as a % of total share	100.00	100.00		100,00
	holding of promoter and promoter group)				
	Percentage of shares ( as a % of total share	69.63	69.63	69.63	69.63
	Capital of the company)				

<u> </u>	PARTICULARS	3 months ended 30.06.2013
В	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
İ	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

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Segment wise Revenue, Results and Capital Employed

					(Rs. In lacs)	
S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Previous accounting year ended	
		30.06.2013	31.03.2013 STANDAI	30.06.2012	31.03.2013	
		(Unaudited) {1} {2}		{3}	(Audited) {4}	
		1.1	761	193	(4)	
1	Segment Revenue					
	a) Engg.	9621.60	14456,19	5976.06	35690,85	
	b) Real Estate Division (incl. hotel & Multiplex)	729.20	648.67	382.42	1902.31	
	Total	10350.80	15104.86	6358.48	37593.16	
	Less: Inter Segment Revenue					
	Net Sales/Income from operation	10350.80	15104.86	6358.48	37593.16	
	Segment Result					
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional Items					
2	a) Engg.	1165.17	2000,60	1091.65	5701.33	
	b) Real Estate Division (incl. hotel & Multiplex)	14.57	194,97	22.00	468.35	
	Total	1179.74	2195.57	1113.65	6169.68	
	Less:			·//-		
	Interest     Other unallocable expenditure net of allocable income	306.36	529.79	409.62	1827.58	
	Total Profit Before Tax	873.38	1005 70			
	Capital Employed(Segment Assets-segment liabilities	873.38	1665.78	704.03	4342.10	
	a) Engg_/infrastructure		-		46289.99	
-	b) Real Estate Division (incl. hotel & Multiplex) c) Unallocable Asset less Liabilities		-		7062.78	
3	Total				53352.77	

 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : Jaipur Date: 14.08.2013 For Om Metals Infraproject Ltd.

**Managing Director** 



## M.C. Bhandari & Company

Chartered Accountants

(M)94141-89339 (O) 0744-2361042, 2361530 (R) 0744-2411228 38, Shopping Centre, Jhalawar Road, Kota-324 007 (Raj.) email: skmahipal75@yahoo.co.in

Ref. No.

Date.....

## LIMITED REVIEW REPORT

**Board of Directors** Om Metals Infraprojects Limited Om Tower, Church Road, M.I. Road, Jaipur.

We have reviewed the accompanying Un-audited financial results of Om Metals Infra Projects Limited for the period ended June, 30, 2013. Which are incorporated financial statement of Engineering, Real Estate & Hotel Divisions of the company reviewed by other auditors. The Branches/ Divisions auditors review reports have been forwarded to us and have been appropriately dealt with. This statement is the responsibility of the company's management and has been approved by the board of director / committees of board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on review engagement (SRE) 2400, engagements to Review financial statements issued by the institute of chartered accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the finance statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing material has come to our notice Subject to, Provision for deferred tax, Depreciation on Revaluation reserve and payment to Auditors are not provided, It shall be provided at the end of the year, that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in items of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

Place: Kota

Dated: 14th August, 2013

For M.C. Bhandari & Co. **Chartered Accountants** 

Partner,

M.No. 7036

**KOLKATTA** New Delhi **JAIPUR** 

: 4, Synagogue Street, Kolkata -700001, Gram : KHATUWALA, Phone : Off.: (0) 2242-607

: 13, Community Centre, East of Kailash, New Delhi-110024, Phones : Off.: 01126472557, 26

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