



OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

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AN ISO 9001:2000 Certified Co.

ISIN - INE239D01028 Stock Code - BSE-531092
 SYMBOL - NSE - OMMETALS
 Unaudited Financial Results for the quarter ended 31th Dec 2012

PART I

(Rs. In lacs)

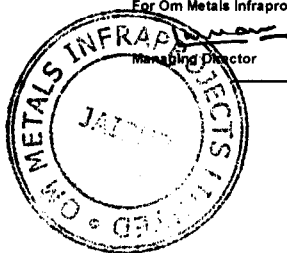
S. No.	PARTICULARS	QUARTER ENDED			YEAR TO DATE		Previous accounting year ended	Previous accounting year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012	31.03.2012
		STANDALONE			STANDALONE		(Audited)	CONSOLIDATED
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	
1	Income from operations							
	a) Net sales/Income from operations (Net of excise duty)	9031.27	6700.54	5017.76	22007.78	14659.65	20941.54	22158.28
	b) Other operating income	74.86	132.01	123.02	246.82	274.08	315.77	315.77
	Total income from operations (net)	9106.13	6832.55	5140.78	22254.60	14933.73	21257.31	22474.05
2	Expenses							
	(a) Cost of materials consumed	3463.62	1942.69	692.26	6774.90	5375.13	9481.16	9899.68
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(734.42)	-311.38	1767.31	466.23	738.41	-2355.43	-2202.00
	(d) Employee benefits expense	342.88	475.31	370.56	1177.67	950.88	1387.57	1430.76
	(e) Depreciation and amortisation expense	243.17	240.62	289.26	708.23	786.28	1217.76	1258.83
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	4680.35	2926.53	938.62	9387.17	3792.34	7079.98	7277.63
	Total Expenses	7995.60	5273.77	4058.01	16514.20	11643.04	16811.04	17664.90
	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1110.53	1558.78	1082.77	3740.40	3290.69	4446.27	4809.15
4	Other Income	77.64	16.88	188.99	137.08	367.36	486.81	506.13
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1188.17	1575.66	1271.76	3877.48	3658.05	4933.08	5315.28
6	Finance costs	391.80	496.37	603.27	1297.79	1647.57	2370.94	2406.81
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	796.37	1079.29	668.49	2579.69	2010.48	2562.14	2908.47
8	Exceptional Items	-2.04	98.67	0.00	96.63	0.00	311.08	311.08
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	794.33	1177.96	668.49	2676.32	2010.48	2873.22	3219.55
10	Tax expenses	264.00	99.00	228.92	535.00	379.00	470.87	470.87
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	530.33	1078.96	439.57	2141.32	1631.48	2402.35	2748.68
12	Extraordinary items (net of tax expense Rs-----Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	530.33	1078.96	439.57	2141.32	1631.48	2402.35	2748.68
14	Paid up Equity share capital (Face Value Rs./-)	963.038	963.038	963.038	963.038	963.038	963.038	963.038
15	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	43976.65	43446.32	41176.38	43976.65	41176.38	41835.33	42789.38
16.i	Earning per share (EPS) before Extraordinary items (of Rs. 1/- each) (not annualized)							
	a) Basic	0.55	1.12	0.46	2.22	1.69	2.49	2.85
	a) Diluted	0.55	1.12	0.46	2.22	1.69	2.49	2.85
16.ii	Earning per share (EPS) after Extraordinary items (of Rs. 1/- each) (not annualized)							
	a) Basic	0.55	1.12	0.46	2.22	1.69	2.49	2.85
	a) Diluted	0.55	1.12	0.46	2.22	1.69	2.49	2.85

Note:

- The construction contract of Jaipur Hi end Luxury Residential Project with M/s Shapoor ji Palonji is under speedy execution.
 - Jaipur-Bhiwara Road BOT project is progressing speedily and will be completed by next year.
 - Chamera HEP (NHPC) has been completed and rest of the NHPC Projects are on the verge of Completion.
 - The consolidation of JV/subsidiary shall be done on year end.
- 5** During the year ended 31.03.2012 the revise schedule VI notified under the companies Act. 1956 has become applicable to the company. It has significant impact on presentation and disclosures made in the financial statements. Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- The Company has secured its first contract in Rawanda (Africa) for Rs. 19.29 Cr.
 - The Provisions for Audit fees, gratuity, and deferred tax would be made on yearly basis.
 - The Revaluation reserve would be made on yearly basis.
 - The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Feb 2013

For Om Metals Infraprojects Ltd.

Place : Jaipur
 Date : 14.02.2013



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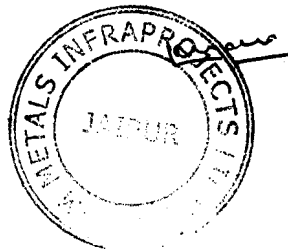
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SELECT INFORMATION FOR THE QUARTER ENDED 31st DEC. 2012

PART II

S. No.	PARTICULARS	3 month ended 31.12.2012	Preceding 3 month ended 30.09.2012	Corresponding 3 month ended in previous year 31.12.2011	Previous accounting year ended 31.03.2012
A	PARTICULARS OF SHAREHOLDING				
1	Public Share Holding				
	Numbers of Shares(Nos.)	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37
2	Promoters and promoter group Shareholding**				
	a) Pledged / Encumberred				
	Number of shares	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00
	b) Non -Encumberred				
	Number of shares	67055929	67055929	67055929	67055929
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	69.63	69.63	69.63	69.63

	PARTICULARS	3 months ended 31.12.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL



Segment wise Revenue, Results and Capital Employed

(Rs. in lacs)

S. No.	PARTICULARS	QUARTER ENDED			YEAR TO DATE		Previous accounting year ended	
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012	
		STANDALONE						
		(Unaudited)			(Unaudited)		(Audited)	
	(1)	(2)	(3)			(4)		
1	Segment Revenue							
	a) Engg.	8885.30	6373.30	4831.98	21234.66	12418.90	18676.88	
	b) Real Estate Division (incl. hotel & Multiplex)	395.10	476.13	497.79	1253.65	2882.19	3378.32	
	Total	9280.40	6849.43	5329.77	22488.31	15301.09	22055.20	
	Less: Inter Segment Revenue							
	Net Sales/Income from operation	9280.40	6849.43	5329.77	22488.31	15301.09	22055.20	
2	Segment Result							
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional Items							
	a) Engg.	1081.48	1527.60	925.79	3700.73	3058.65	4511.59	
	b) Real Estate Division (incl. hotel & Multiplex)	104.65	146.73	345.97	273.38	599.40	732.57	
	Total	1186.13	1674.33	1271.76	3974.11	3658.05	5244.16	
	Less:							
	1) Interest	391.80	496.37	603.27	1297.79	1647.57	2370.94	
	2) Other unallocable expenditure net of allocable income							
	Total Profit Before Tax	794.33	1177.96	668.49	2676.32	2010.48	2873.22	
3	Capital Employed(Segment Assets-segment liabilities)							
	a) Engg./infrastructure	-	-	-			48597.72	
	b) Real Estate Division (incl. hotel & Multiplex)	-	-	-			6724.49	
	c) Unallocable Asset less Liabilities							
	Total						55322.21	

- The segment report is prepared in accordance with the Accounting Standard- 17 "segment reporting" issued by the Institute of Chartered Accountants of India.
- Om Metals Auto Pvt Ltd (Toyota Dealership) has been discontinued as subsidiary and accordingly turnover not consolidated.
- The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : Jaipur
Date : 14.02.2013

For Om Metals Infraprojects Ltd.

