



OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

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AN ISO 9001:2000 Certified Co.

ISIN - INE239D01028 Stock Code - BSE-531092
 SYMBOL - NSE - OMMETALS
 Unaudited Financial Results for the quarter ended 30th Sep 2012

(Rs. In lacs)

PART I

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Half year ended	Half year ended	Previous accounting year ended	Previous accounting year ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012	31.03.2012
		STANDALONE						
		(Unaudited)		(Unaudited)		(Audited)	(Audited)	
		(1)	(2)	(3)	(4)	(5)	(6)	(7)
1	Income from operations							
	a) Net sales/income from operations (Net of excise duty)	6700.54	6275.97	5276.30	12976.51	9579.88	20941.54	22158.28
	b) Other operating income	132.01	39.95	177.75	171.96	213.07	315.77	315.77
	Total income from operations (net)	6832.55	6315.92	5454.05	13148.47	9792.95	21257.31	22474.05
2	Expenses							
	(a) Cost of materials consumed	1942.69	1368.59	3010.60	3311.28	4682.87	9481.16	9899.66
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(311.38)	1512.03	-730.19	1200.65	-1026.90	-2355.43	-2202.00
	(d) Employee benefits expense	475.31	359.48	300.74	834.79	580.32	1387.57	1430.76
	(e) Depreciation and amortisation expense	240.62	224.44	258.29	465.06	497.02	1217.76	1258.83
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately).	2926.53	1780.29	1370.65	4706.82	2853.72	7079.98	7277.63
	Total Expenses	5273.77	5244.83	4210.09	10518.60	7585.03	16811.04	17664.90
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1558.78	1071.09	1243.96	2629.87	2207.92	4446.27	4809.15
4	Other Income	16.88	42.56	42.58	59.44	178.37	496.81	506.13
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1575.66	1113.65	1286.54	2689.31	2386.29	4933.08	5315.28
6	Finance costs	498.37	409.62	524.89	905.99	1044.30	2370.94	2406.81
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	1079.29	704.03	761.65	1783.32	1341.99	2502.14	2908.47
8	Exceptional Items	98.67	0.00	0.00	98.67	0.00	311.08	311.08
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	1177.96	704.03	761.65	1881.99	1341.99	2813.22	3219.55
10	Tax expenses	99.00	172.00	94.97	271.00	150.08	470.67	470.67
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	1078.96	532.03	666.68	1610.99	1191.91	2402.35	2748.68
12	Extraordinary items (net of tax expense Rs.—Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	1078.96	532.03	666.68	1610.99	1191.91	2402.35	2748.68
14	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038	963.038	963.038
15	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	43446.32	42367.36	40736.80	43446.32	40736.80	41835.33	42789.38
16 i	Earning per share (EPS) before Extraordinary items (of Rs. 1/- each) (not annualized)							
	a) Basic	1.12	0.55	0.69	1.67	1.24	2.49	2.85
	a) Diluted	1.12	0.55	0.69	1.67	1.24	2.49	2.85
16 ii	Earning per share (EPS) after Extraordinary items (of Rs. 1/- each) (not annualized)							
	a) Basic	1.12	0.55	0.69	1.67	1.24	2.49	2.85
	a) Diluted	1.12	0.55	0.69	1.67	1.24	2.49	2.85

Note:

- The construction contract of Jaipur Hi end Luxury Residential Project with M/s Shapoorji Palonji running in full swing and project launch is scheduled around Dec,2012
- Jaipur-Bhilwara Road BOT project is progressing speedily and will be completed by next year.
- During the year-ended 31.03.2012 the revise schedule VI notified under the companies Act, 1956 has become applicable to the company. It has significant impact on presentation and disclosures made in the financial statements. Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- The Company has secured one project in Rawanda Africa
- The Provisions for Audit fees, gratuity, and deferred tax would be made on yearly basis.
- The Revaluation reserve would be made on yearly basis.
- The above results have been reviewed by audit committee and taken on records by the Board of directors on 9th Nov 2012

For Om Metals Infraprojects Ltd.

Director

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Place : Jaipur
 Date : 09.11.2012

SELECT INFORMATION FOR THE QUARTER ENDED 30th SEP. 2012

PART II

S. No.	PARTICULARS	3 month ended 30.09.2012	Preceding 3 month ended 30.06.2012	Corresponding 3 month ended in previous year 30.09.2011	Previous accounting year ended 31.03.2012
A	PARTICULARS OF SHAREHOLDING				
1	Public Share Holding				
	Numbers of Shares(Nos.)	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37
2	Promoters and promoter group Shareholding**				
	a) Pledged / Encumberred				
	Number of shares	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00
	b) Non -Encumberred				
	Number of shares	67055929	67055929	67055929	67055929
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	69.63	69.63	69.63	69.63

	PARTICULARS	3 months ended 30.09.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

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Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Previous accounting year ended
		30.09.2012	30.06.2012	30.09.2011	31.03.2012
		STANDALONE			
	(1)	(2)	(3)	(4)	
1	Segment Revenue				
	a) Engg.	6373.30	5976.06	3265.81	18676.88
	b) Hotel	-	-	-	-
	c) Multiplex	476.13	382.42	2230.82	3378.32
	d) Real Estate Division (incl. hotel & Multiplex)				
	e) Automobile agency				
	Total	6849.43	6358.48	5496.63	22055.20
	Less: Inter Segment Revenue				
	Net Sales/Income from operation	6849.43	6358.48	5496.63	22055.20
2	Segment Result				
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional items				
	a) Engg.	1527.60	1091.65	1050.66	4511.59
	b) Hotel	-	-	-	-
	c) Multiplex	146.73	22.00	235.88	732.57
	d) Real Estate Division (incl. hotel & Multiplex)				
	e) Automobile agency				
	Total	1674.33	1113.65	1286.54	5244.16
	Less:				
	1) Interest	496.37	409.62	524.89	2370.94
	2) Other unallocable expenditure net of allocable income				
	Total Profit Before Tax	1177.96	704.03	761.65	2873.22
3	Capital Employed (Segment Assets - segment liabilities)				
	a) Engg./Infrastructure	-	-	-	48597.72
	b) Hotel	-	-	-	-
	c) Multiplex	-	-	-	6724.49
	d) Real Estate Division (incl. hotel & Multiplex)	-	-	-	-
	e) Automobile agency	-	-	-	-
	e) Unallocable Asset less Liabilities				
	Total				55322.21

1 The segment report is prepared in accordance with the Accounting Standard- 17 "segment reporting" issued by the Institute of Chartered Accountants of India.

2 Om Metals Auto Pvt Ltd (Toyota Dealership) has been discontinued as subsidiary and accordingly turnover not consolidated.

3 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

For Om Metals Infraproject Ltd.

Place : Jaipur
Date : 09.11.2012

Director




STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

S.NO	PARTICULATS	STANDALONE	
		AS AT 30.09.2012 (Unaudited)	AS AT 31.03.2012 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders Funds		
	(a) Share Capital	963.04	963.04
	(b) Reserves and Surplus	43479.67	41868.68
	(C) Money Received against Share Warrants	0.00	0.00
	Sub Total -Shareholders Funds	44442.71	42831.72
2	Share application money pending allotment	0.00	0.00
3	Minority interest*		-
4	Non-current Liabilities		
	(a) Long-term borrowings	1027.40	1562.19
	(b) Deffered tax liabilities (net)	438.78	438.78
	(C) Other long-term liabilities	4920.51	4903.72
	(d) Long-term provisions	67.29	73.22
	Sub Total -Non-current Liabilities	6453.98	6977.91
5	Current Liabilities		
	(a) Short -term borrowings	9652.40	10167.41
	(b) Trade payable	3400.38	1743.11
	(C) Other current liabilities	4888.62	4735.86
	(d) Short -term provisions	8.41	16.38
	Sub Total -Current Liabilities	17949.81	16662.76
	TOTAL -EQUITY AND LIABILITIES	68846.50	66472.39
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	15092.91	15446.14
	(b) Goodwill on consolidation*	0.00	0.00
	(C) Non-current investment	11953.12	11417.15
	(d) Deffered tax assets (net)	0.00	0.00
	(e) Long term loans and advances	16924.15	16249.80
	(f) Other non current assets	942.66	942.66
	Sub Total -Non-current assets	44912.83	44055.75
2	Current Assets		
	(a) Current investment		
	(b) Inventories	4645.23	6150.66
	(C) Trade receivables	10798.42	8303.84
	(d) Cash and cash equivalents	852.02	760.83
	(e) Short-term loans and advances	7611.94	7154.96
	(f) Other current assets	26.05	46.35
	Sub Total -current assets	23933.67	22416.64
	TOTAL -ASSETS	68846.50	66472.39

Place : Jaipur
Date : 09.11.2012

For Om Metals Infraproject Ltd.


 Director