



OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

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AN ISO 9001:2000 Certified Co

ISIN - INE239D01028 Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Audited (Standalone & consolidated) Financial Results for the quarter and year ended 31st March 2012

PART I

(Rs. In lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Year to date figures for current period ended	Previous accounting year ended	Year to date figures for current period ended	Previous accounting year ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011	31.03.2012	31.03.2011	
		STANDALONE				CONSOLIDATED			
		(Unaudited)		(Audited)		(Unaudited)		(Audited)	
	(1)	(2)	(3)	(4)	(5)	(6)	(7)		
1	Income from operations								
	a) Net sales/income from operations (Net of excise duty)	6281.89	5079.78	8932.94	20941.54	22848.00	22158.28	30513.36	
	b) Other operating income	41.69	61.00	210.00	315.77	651.67	315.77	651.67	
	Total income from operations (net)	6323.58	5140.78	9142.94	21257.31	23499.67	22474.05	31165.03	
2	Expenses								
	(a) Cost of materials consumed	5106.03	692.26	5783.43	9481.16	11464.32	9899.68	18323.39	
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	14.61	0.00	14.61	
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-3093.84	1767.31	-926.36	-2355.43	-1032.83	-2202.00	-1426.28	
	(d) Employee benefits expense	436.69	370.56	392.17	1387.57	1026.31	1430.76	1198.73	
	(e) Depreciation and amortisation expense	431.48	289.26	492.12	1217.76	1145.47	1258.83	1225.85	
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	2287.64	938.62	2332.91	7079.98	6684.95	7277.63	6957.70	
	Total Expenses	5168.00	4058.01	8074.27	16811.04	19302.83	17664.90	26294.00	
	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1155.58	1082.77	1068.67	4446.27	4196.84	4809.15	4871.03	
3	Other income	119.46	188.99	12.51	486.81	510.17	506.13	551.67	
4	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1275.04	1271.76	1081.18	4933.08	4707.01	5315.28	5422.70	
5	Finance costs	723.37	603.27	776.85	2370.94	1712.78	2406.81	1769.35	
6	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	551.67	668.49	304.33	2562.14	2994.23	2908.47	3653.35	
7	Exceptional Items	311.08	0.00	715.12	311.08	715.12	311.08	715.12	
8	Profit / (Loss) from ordinary activities before tax (7 + 8)	862.75	668.49	1019.45	2873.22	3709.35	3219.55	4368.47	
9	Tax expenses	91.87	228.92	245.84	470.87	845.85	470.87	865.91	
10	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	770.88	439.57	773.61	2402.35	2863.50	2748.68	3502.56	
11	Extraordinary items (net of tax expense Rs.-----Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
12	Net Profit / (Loss) for the period (11 + 12)	770.88	439.57	773.61	2402.35	2863.50	2402.35	3502.56	
13	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038	963.038	963.038	
14	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	41835.33	41176.38	39710.78	41835.33	39544.90	42789.38	40420.39	
15	Earning per share (EPS) before Extraordinary items (of Rs. ---/-each) (not annualized)								
16.i	a) Basic	0.80	0.46	0.80	2.49	2.97	2.85	3.64	
	a) Diluted	0.80	0.46	0.80	2.49	2.97	2.85	3.64	
16.ii	Earning per share (EPS) after Extraordinary items (of Rs. ---/-each) (not annualized)								
	a) Basic	0.80	0.46	0.80	2.49	2.97	2.85	3.64	
	a) Diluted	0.80	0.46	0.80	2.49	2.97	2.85	3.64	

Note:

- 1 All the statutory clearances of Jaipur Residential Project have been received.
- 2 The construction of Jaipur Bhiwara Road Project has running in full swing.
- 3 The Interest cost has put an impact on Net Profit keeping the EBIDTA at better level.
- 4** During the year ended 31.03.2012 the revise schedule VI notified under the companies Act, 1956 has become applicable to the company. It has significant impact on presentation and disclosures made in the financial statements. Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- 5 The figures of quarter ended 31.03.2012 are the balancing figures between the audited figures of the full financial year and published year to date figures up to the quarter ended 31.012.2011 of the financial year.
- 6 The consolidated figures include the results of OMIL JSC JV kameng only.
- 7 The above results have been reviewed by audit committee and taken on records by the Board of directors on 30th May 2012

For Om Metals Infraprojects Ltd.

(Signature)

Place : Jaipur
Date : 30.05.2012

Chairman

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SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31st MARCH 2012

PART II

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Year to date figures for current period ended	Previous accounting year ended
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
A	PARTICULARS OF SHAREHOLDING					
1	Public Share Holding					
	Numbers of Shares(Nos.)	29247880	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37	30.37
2	Promoters and promoter group Shareholding**					
	a) Pledged / Encumbered					
	Number of shares	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00	0.00
	b) Non -Encumbered					
	Number of shares	67055929	67055929	67055929	67055929	67055929
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	69.63	69.63	69.63	69.63	69.63

	PARTICULARS	3 months ended 31.03.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

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Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Year to date figures for current period ended	Previous accounting year ended
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		STANDALONE				
		(Unaudited)			(Audited)	
		{1}	{2}	{3}	{4}	{5}
1	Segment Revenue					
	a) Engg.	6257.98	4831.98	9708.43	18676.88	23843.09
	b) Hotel	-	-	-	-	-
	c) Multiplex	-	-	-	-	-
	d) Real Estate Division (incl. hotel & Multiplex)	496.13	497.79	162.14	3378.32	881.87
	e) Automobile agency	-	-	-	-	-
	Total	6754.11	5329.77	9870.57	22055.20	24724.96
	Less: Inter Segment Revenue					
	Net Sales/Income from operation	6754.11	5329.77	9870.57	22055.20	24724.96
2	Segment Result					
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional Items					
	a) Engg.	1452.94	925.79	1690.39	4511.59	5203.40
	b) Hotel	-	-	-	-	-
	c) Multiplex	-	-	-	-	-
	d) Real Estate Division (incl. hotel & Multiplex)	133.17	345.97	105.91	732.57	218.72
	e) Automobile agency	-	-	-	-	-
	Total	1586.11	1271.76	1796.30	5244.16	5422.12
	Less:					
	1) Interest	723.37	603.27	776.85	2370.94	1712.77
	2) Other unallocable expenditure net of allocable income					
	Total Profit Before Tax	862.74	668.49	1019.45	2873.22	3709.35
3	Capital Employed(Segment Assets-segment liabilities)					
	a) Engg./infrastructure	-	-	-	48597.72	44683.28
	b) Hotel	-	-	-	-	-
	c) Multiplex	-	-	-	-	-
	d) Real Estate Division (incl. hotel & Multiplex)	-	-	-	6724.49	5270.74
	e) Automobile agency	-	-	-	-	-
	e) Unallocable Asset less Liabilities					
	Total				55322.21	49954.02

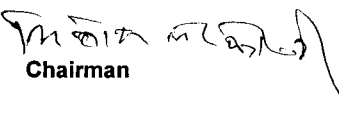
1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

2 Om Metals Auto Pvt Ltd (Toyota Dealership) has been discontinued as subsidiary and accordingly turnover not consolidated.

3 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : Jaipur
Date : 30.05.2012

For Om Metals Infraproject Ltd.


Chairman

STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

S.NO	PARTICULATS	STANDALONE	
		AS AT 31.03.2012 (Audited)	AS AT 31.03.2011 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders Funds		
	(a) Share Capital	963.04	963.04
	(b) Reserves and Surplus	41868.68	39580.22
	(C) Money Received against Share Warrants	0.00	0.00
	Sub Total -Shareholders Funds	42831.72	40543.26
2	Share application money pending allotment	0.00	0.00
3	Minority interest*	-	-
4	Non-current Liabilities		
	(a) Long-term borrowings	1562.19	882.19
	(b) Deffered tax liabilities (net)	438.78	515.92
	(C) Other long-term liabilities	4903.72	4732.59
	(d) Long-term provisions	73.22	71.85
	Sub Total -Non-current Liabilities	6977.91	6202.55
5	Current Liabilities		
	(a) Short -term borrowings	10167.41	6638.95
	(b) Trade payable	1743.11	2913.63
	(C) Other current liabilities	4735.86	5655.17
	(d) Short -term provisions	16.38	7.69
	Sub Total -Current Liabilities	16662.76	15215.44
	TOTAL -EQUITY AND LIABILITIES	66472.39	61961.25
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	15446.14	15466.76
	(b) Goodwill on consolidation*	0.00	0.00
	(C) Non-current investment	11417.15	5901.53
	(d) Deffered tax assets (net)	0.00	0.00
	(e) Long term loans and advances	16249.80	25750.08
	(f) Other non current assets	942.66	187.08
	Sub Total -Non-current assets	44055.75	47305.45
2	Current Assets		
	(a) Current investment		
	(b) Inventories	6150.66	3541.02
	(C) Trade receivables	8303.84	8662.99
	(d) Cash and cash equivalents	760.83	857.38
	(e) Short-term loans and advances	7154.96	1583.06
	(f) Other current assets	46.35	11.35
	Sub Total -current assets	22416.64	14655.80
	TOTAL -ASSETS	66472.39	61961.25

Place : Jaipur
Date : 30.05.2012

For Om Metals Infraproject Ltd.

Chairman