

OM METALS INFRAPROJECTS LIMITED

REGD. OFF: J-28, SUBHASH MARG, C-SCHEME, JAIPUR-302001

Date: 14/11/2013

To

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38;66418126
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Dear Sir/Madam,

Please find enclosed herewith Unaudited Financial Result for the Half Yearly & Quarter ended on 30th September, 2013.

Also find enclosed herewith Statement of Assets and Liabilities and limited Review Report.

Thanking You.

For Om Metals Infraprojects Limited



Director



OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

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AN-39 3001 2008 Certified Co.

ISIN - INE239D01028 Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the quarter ended 30th Sep 2013

PART I

(Rs. in lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Half year ended	Half year ended	Previous accounting year ended	Previous accounting year ended
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	31.03.2013	31.03.2013
		STANDALONE				CONSOLIDATED		CONSOLIDATED
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1	Income from operations							
	a) Net sales/Income from operations (Net of excise duty)	4289.94	10051.30	6700.54	14341.24	12976.51	36938.28	39702.15
	b) Other operating income	44.04	47.33	132.01	91.37	171.96	305.46	316.48
	Total income from operations (net)	4333.98	10098.63	6832.55	14432.61	13148.47	37243.74	40018.63
2	Expenses							
	(a) Cost of materials consumed	1418.42	3445.48	1942.69	4863.90	3311.28	11799.91	13431.71
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	329.40	140.22	-311.38	469.62	1200.65	1094.73	1167.89
	(d) Employee benefits expense	475.26	511.37	475.31	998.63	834.79	1830.56	1868.51
	(e) Depreciation and amortisation expense	197.38	192.23	240.62	389.61	465.06	1007.96	1042.50
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1680.29	4881.76	2926.53	6542.05	4706.82	15890.32	15791.24
	Total Expenses	4080.76	9171.06	6273.77	13251.81	10518.60	31423.48	33319.85
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	253.23	927.57	1558.78	1180.80	2629.87	5818.26	6698.78
4	Other Income	525.30	252.17	16.88	777.47	59.44	250.14	252.82
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	778.53	1179.74	1575.66	1958.27	2689.31	6068.40	6951.60
6	Finance costs	220.21	306.36	496.37	526.57	905.99	1827.58	1857.23
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	558.32	873.38	1079.29	1431.70	1783.32	4240.82	5094.37
8	Exceptional items	0.00	0.00	98.67	0.00	98.67	101.28	101.28
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	558.32	873.38	1177.96	1431.70	1881.99	4342.10	5195.65
10	Tax expenses	65.00	285.00	89.00	350.00	271.00	1138.29	1138.29
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	493.32	588.38	1078.96	1081.70	1610.99	3203.81	4057.36
12	Extraordinary items (net of tax expense Rs.—Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	493.32	588.38	1078.96	1081.70	1610.99	3203.81	4057.36
14	Paid up Equity share capital (Face Value Rs. 1/-)	963.038	963.038	963.038	963.038	963.038	963.038	963.038
15	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	46008.91	45515.59	43446.32	46008.91	43446.32	44927.21	45780.76
16.i	Earning per share (EPS) before Extraordinary items (of Rs. 1/- each) (not annualized)							
	a) Basic	0.51	0.61	1.12	1.12	1.67	3.33	4.21
	a) Diluted	0.51	0.61	1.12	1.12	1.67	3.33	4.21
16.ii	Earning per share (EPS) after Extraordinary items (of Rs. 1/- each) (not annualized)							
	a) Basic	0.51	0.61	1.12	1.12	1.67	3.33	4.21
	a) Diluted	0.51	0.61	1.12	1.12	1.67	3.33	4.21

Note:

- The handover of possession of 3 lacs Sq ft Residential group housing "om urban height" in kota (Ra) started
- Jaipur-Bhilwara Road BOT project is progressing speedily and will be completed in this Financial year

3** During the year ended 31.03.2012 the revise schedule VI notified under the companies Act, 1956 has become applicable to the company. It has significant impact on presentation and disclosures made in the financial statements. Previous year quarter figures have been regrouped/reclassified/Rearranged where ever necessary.

- Execution in projects secured recently Sikta irrigation project (nepal) and Rawanda project has been started
- Finance cost reduced in this quarter due to lower availment of working capital limits.
- The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Nov 2013.
- Proportional profits from OMIL JSC JV (kameng project) considered in this quarter

For Om Metals Infraprojects Ltd.

Director

Place : Jaipur

Date : 14.11.2013

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SELECT INFORMATION FOR THE QUARTER ENDED 30th SEP. 2013

PART II

S. No.	PARTICULARS	3 month ended 30.09.2013	Preceding 3 month ended 30.06.2013	Corresponding 3 month ended in previous year 30.09.2012	Previous accounting year ended 31.03.2013
A	PARTICULARS OF SHAREHOLDING				
1	Public Share Holding				
	Numbers of Shares(Nos.)	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37
2	Promoters and promoter group Shareholding**				
	a) Pledged / Encumbered				
	Number of shares	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00
	b) Non -Encumbered				
	Number of shares	67055929	67055929	67055929	67055929
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	69.63	69.63	69.63	69.63

	PARTICULARS	3 months ended 30.09.2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Sumit

Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Previous accounting year ended
		30.09.2013	30.06.2013	30.09.2012	31.03.2013
		STANDALONE			
		(Unaudited)			(Audited)
		(1)	(2)	(3)	(4)
1	Segment Revenue				
	a) Engg.	4286.06	9621.60	6373.30	35690.85
	b) Real Estate Division (incl. hotel & Multiplex)	573.22	729.20	476.13	1902.31
	Total	4859.28	10350.80	6849.43	37593.16
	Less: Inter Segment Revenue				
	Net Sales/Income from operation	4859.28	10350.80	6849.43	37593.16
2	Segment Result				
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional items				
	a) Engg.	617.16	1165.17	1527.60	5701.33
	b) Real Estate Division (incl. hotel & Multiplex)	161.37	14.57	146.73	468.35
	Total	778.53	1179.74	1674.33	6169.68
	Less:				
	1) Interest	220.21	306.36	496.37	1827.58
	2) Other unallocable expenditure net of allocable income				
	Total Profit Before Tax	558.32	873.38	1177.96	4342.10
3	Capital Employed(Segment Assets-segment liabilities)				
	a) Engg./infrastructure	-	-	-	46289.99
	b) Real Estate Division (incl. hotel & Multiplex)	-	-	-	7062.78
	c) Unallocable Asset less Liabilities				
	Total				53352.77

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : Jaipur
Date : 14.11.2013

For Om Metals Infraproject Ltd.


Director

STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

S.NO	PARTICULATS	STANDALONE	
		AS AT 30.09.2013 (Unaudited)	AS AT 31.03.2013 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders Funds		
	(a) Share Capital	963.04	963.04
	(b) Reserves and Surplus	46040.55	44958.86
	(C) Money Received against Share Warrants	0.00	0.00
	Sub Total -Shareholders Funds	47003.59	45921.90
2	Share application money pending allotment	0.00	0.00
3	Minority interest*	-	-
4	Non-current Liabilities		
	(a) Long-term borrowings	877.71	1431.51
	(b) Deffered tax liabilities (net)	371.45	371.45
	(C) Other long-term liabilities	3368.08	3877.34
	(d) Long-term provisions	78.36	81.45
	Sub Total -Non-current Liabilities	4695.60	5761.75
5	Current Liabilities		
	(a) Short -term borrowings	2555.22	4562.41
	(b) Trade payable	3132.83	4954.99
	(C) Other current liabilities	8442.44	5566.27
	(d) Short -term provisions	8.72	25.02
	Sub Total -Current Liabilities	14139.21	15108.69
	TOTAL -EQUITY AND LIABILITIES	65838.40	66792.34
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	14455.87	14699.59
	(b) Goodwill on consolidation*	0.00	0.00
	(C) Non-current investment	13371.12	12894.49
	(d) Deffered tax assets (net)	0.00	0.00
	(e) Long term loans and advances	17602.78	18009.69
	(f) Other non current assets	95.92	102.55
	Sub Total -Non-current assets	45525.69	45706.32
2	Current Assets		
	(a) Current investment		
	(b) Inventories	3971.35	4408.47
	(C) Trade receivables	8195.37	10185.83
	(d) Cash and cash equivalents	3090.02	767.86
	(e) Short-term loans and advances	5027.21	5711.19
	(f) Other current assets	28.76	12.67
	Sub Total -current assets	20312.71	21086.02
	TOTAL -ASSETS	65838.40	66792.34

Place : Jaipur
Date : 14.11.2013

For Om Metals Infraproject Ltd.


Director

M.C. Bhandari & Co.
Chartered Accountants
38, Shopping Centre,
Kota -324007 (Raj.)

Phone: 0744-2361530
2361042
Mobile:91-9414189339

Ref. No.

Dated: 14th November, 2013

LIMITED REVIEW REPORT

Board of Directors
Om Metals Infra Projects Limited
Om Tower, Church Road,
M.I. Road, Jaipur

We have reviewed the accompanying Un-audited financial results of Om Metals Infra Projects Limited for the period ended September, 30, 2013 which are incorporated financial statement of Engineering, Real Estate & Hotel Divisions of the company reviewed by other auditors. The Branches/ Divisions auditors review reports have been forwarded to us and have been appropriately dealt with. This statement is the responsibility of the company's management and has been approved by the board of director / committees of board of director. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on review engagement (SRE) 2400 engagements to Review financial statements issued by the institute of chartered accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the finance statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing material has come to our notice. Subject to Provision for deferred tax, Depreciation on Revaluation reserve and payment to Auditors are not provided, it shall be provided at the end of the year, that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in items of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

Place: Kota
Dated: 14th November, 2013

For M.C. Bhandari & Co.
Chartered Accountants

(S.K. Mahipal)
Partner
M.No. 70366