Size 12x37 sq.cm.

SITASHREE FOOD PRODUCTS LIMITED

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road Indore (M.P.)

Unaudited Financial Result for the Quarter Ended of Current Year on 30th June, 2011

(Rs. In Lacs)

Sr. No.	Particulars	STAND ALONE					CONSOLIDATED	
		Three months ended 30/06/2011 Unaudited	Corresponding Three Months ended in the Previous Year 30/06/2010 Unudited	Year to date figure for current period ended 30/06/2011 Unaudited	Year to date figure for Previous Accounting Year ended 30/06/2010 Unaudited	Year to date figure for Previous Accounting Year ended 31/03/2011 Audited	Three months ended 30/06/2011 Unaudited	Year to date figure for Previous Accounting Year ended 31/03/2011 Audited
1	Sales / Income form Operation	3681.71	2240.61	3681.71	2240.61	13685.94	3681.71	13754.43
	Less : Excise Duty	0.00	0.00	0.00	0.00	0.00	0.00	0.00
1	Net Sales / Income from Operation	3681.71	2240.61	3681.71	2240.61	13685.94	3681.71	13754.43
2	Other Operation Income	11.25	20.28	11.25	20.28	178.94	11.28	98.73
3	**Total Income**	**3692.96**	**2260.89**	**3692.96**	**2260.89**	**13864.88**	**3693.00**	**13853.17**
4	Expenditure							
a	Increased / (Decreased) Stock in Trade & Work in progress	-39.80	-221.16	-39.80	-221.16	-913.96	-39.80	-884.11
b	Cost of Sales	-	-	-	-	-	-	-
c	Consumption of Raw material	3123.62	1381.80	3123.62	1381.80	8153.80	3123.62	8153.80
d	Purchase of Traded Goods	221.35	398.76	221.35	398.76	3681.03	221.35	3681.03
e	Employee Cost	5.99	11.88	5.99	11.88	51.15	7.97	51.65
f	Depreciation	11.68	11.07	11.68	11.07	45.02	11.68	45.02
g	Other Expenditure	180.75	155.77	180.75	155.77	639.16	181.79	642.88
h	**Total (b+c+d+e+f+g-a)**	**3583.20**	**2180.44**	**3583.20**	**2180.44**	**13484.11**	**3586.22**	**13458.48**
5	Interest (Net)	84.97	61.18	84.97	61.18	228.54	85.00	228.54
6	**Profit before Tax and Exceptional Income / (Expenses) Net**	**3668.17**	**2241.63**	**3668.17**	**2241.63**	**13712.65**	**3671.22**	**13687.02**
7	Exception Income / (Expenses) Net	NIL	NIL	NIL	NIL	NIL	NIL	NIL
8	**Profit from Ordinary activites before Tax**	**24.79**	**19.27**	**24.79**	**19.27**	**152.23**	**21.78**	**166.14**
9	Tax Expenses							
a	Provision for Current Tax including Deferred Tax	8.70	6.55	8.70	6.55	58.50	8.70	61.02
b	Provision for Fring Benefit Tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00
c	**Total (a+b)**	**8.70**	**6.55**	**8.70**	**6.55**	**58.50**	**8.70**	**61.02**
10	**Net Profit from Ordinery activities after Tax**	**16.09**	**12.72**	**16.09**	**12.72**	**93.73**	**13.08**	**105.12**
11	Adjustment in respect of Earlier years	0.00	0.00	0.00	0.00	0.00	0.00	0.00
12	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	2203.68	2203.68	2203.68	2203.68	2203.68	2203.68	2203.68
13	Reserve excluidng revalution reserves	2572.30	2475.20	2572.30	2475.20	2556.21	2580.68	2567.61
14	Basic & diluted earning per share after Exceptional Income/ (Expenses) Net (Rs.)	0.07	0.06	0.07	0.06	0.43	0.06	0.48
15	Aggregate of Public Shareholding							
	No. of Share	9943927	9944177	9943927	9944177	9943927	9943927	9943927
	Percentage of Shareholding	45.12%	45.13%	45.12%	45.13%	45.12%	45.12%	45.12%
16	Promoters and Promotor Group Shareholding							
a	Pledged/ Encumbered							
	No. of Share	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a %of the total share holding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil		Nil
	Percentage of Shares (as a %of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil		Nil
b	Non encumbered							
	No. of Share	12092873	12092623	12092873	12092623	12092873	12092873	12092873
	Percentage of Shares (as a %of the total share holding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a %of the total share capital of the company)	54.88%	54.87%	54.88%	54.87%	54.88%	54.88%	54.88%

Consolidated Segmentwise Revenue, Results & Capital Employed For the Quarter Ended of Current Year on 30th June, 2011 under clause 41 of Listing Agreement

(Rs. In Lacs)

Sr. No.	Particulars	STAND ALONE					CONSOLIDATED	
		Three months ended 30/06/2011 Unaudited	Corresponding Three Months ended in the Previous Year 30/06/2010 Unaudited	Year to date figure for current period ended 30/06/2011 Unaudited	Year to date figure for Previous Accounting Year ended 30/06/2010 Unaudited	Year to date figure for Previous Accounting Year ended 31/03/2011 Audited	Year to date figure for current period ended 30/06/2011 unaudited	Year to date figure for Previous Accounting Year ended 31/03/2011 Audited
1	**SEGMENT REVENUE**							
	MANUFACTURING ACTIVITIES	3447.28	1651.20	3447.28	1651.20	9645.58	3447.28	9645.58
	TRADING ACTIVITIES	234.43	589.42	234.43	589.42	4040.37	234.43	4040.37
	REAL ESTATE DEVELOPMENT	-	-	-	-	-	-	68.49
	NET OPERATIONAL INCOME	**3681.71**	**2240.62**	**3681.71**	**2240.62**	**13685.94**	**3681.71**	**13754.43**
2	**SEGMENT RESULTS**							
	(PROFIT/(LOSS) BEFORE TAX & INTEREST FROM EACH SEGMENT							
	MANUFACTURING ACTIVITIES	169.85	132.22	169.85	132.22	540.43	169.85	540.43
	TRADING ACTIVITIES	9.72	14.65	9.72	14.65	125.42	9.72	125.42
	REAL ESTATE DEVELOPMENT	-	-	-	-	-	-	18.14
	TOTAL	**179.57**	**146.87**	**179.57**	**146.87**	**665.85**	**179.57**	**683.99**
	LESS: INTEREST & FINANCIAL CHARGES	84.97	61.18	84.97	61.18	228.54	85.00	228.54
	DEPRECIATION	11.68	11.07	11.68	11.07	45.02	11.68	45.02
	NET OF UNALLOCABLE EXPENDITURE	58.12	55.35	58.12	55.35	240.07	61.11	244.29
	PROFIT BEFORE TAX (AFTER PRIOR PERIOD ADJUSTMENTS)	**24.79**	**19.27**	**24.79**	**19.27**	**152.23**	**21.78**	**166.14**
3	**CAPITAL EMPLOYED**							
	(SEGMENT ASSETS - SEGMENT LIABILITIES)							
	MANUFACTURING ACTIVITIES	3898.43	3860.37	3898.43	3860.37	4060.04	3898.43	4060.04
	TRADING ACTIVITIES	28.98	187.10	28.98	187.10	22.08	28.98	22.08
	REAL ESTATE DEVELOPMENT	-	-	-	-	-	7.96	10.97
	UNALLOCABLE ASSETS LESS LIABILITIES	848.57	631.41	848.57	631.41	677.77	848.99	678.20
TOTAL		**4775.98**	**4678.88**	**4775.98**	**4678.88**	**4759.89**	**4784.36**	**4771.29**

Unaudited Statement of Asset and Liability as at 30th June, 2011

(Rs. In Lacs)

Particulars	STAND ALONE		CONSOLIDATED	
	(Quarter) Year ended on 30/06/2011 Unaudited	Ended in the previous year as at 31/03/2011 Audited	(Quarter) Year ended on 30/06/2011 Unaudited	Ended in the previous year as at 31/03/2011 Audited
SHAREHOLDERS' FUNDS :				
(a) Capital	2,203.68	2,203.68	2,203.68	2,203.68
(b) Reserves and Surplus	2,572.30	2,556.21	2,580.68	2,567.61
LOAN FUNDS				
(a) Secured Loan	2,016.02	2,146.72	2,016.02	2,146.72
(b) Unsecured Loans	70.00	-	89.63	13.63
(c) Deffered Tax Liability	131.67	131.67	131.67	131.67
Minority Interest	-	-	-	-
TOTAL	**6,993.66**	**7,038.28**	**7,021.68**	**7,063.30**
FIXED ASSETS	1,250.43	1,197.52	1,250.43	1,197.52
Goodwill Arising on Capital Consolidation	-	-	5.37	5.37
INVESTMENTS	84.25	84.25	84.30	84.30
CURRENT ASSETS, LOANS AND ADVANCES				
(a) Inventories	1,918.40	1,903.44	2,841.61	2,826.66
(b) Sundry Debtors	2,107.06	2,139.95	2,161.03	2,192.58
(c) Cash and Bank balances	152.40	181.60	165.31	186.17
(d) Other current assets	52.45	42.80	52.45	42.80
(e) Loans and Advances	1,661.81	1,627.02	1,128.50	1,082.71
Less: Current Liabilities and Provisions				
(a) Liabilities	480.22	332.77	914.42	746.75
(b) Provisions	8.70	58.50	8.70	61.02
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	**255.80**	**252.95**	**255.80**	**252.95**
PROFIT AND LOSS ACCOUNT				
TOTAL	**6,993.66**	**7,038.28**	**7,021.68**	**7,063.30**

The Subsidiary Company considerd in the consolidated financial result

Name of the Company	Ownership %
Subsidiary Company	
1) GG Real Estate Pvt. Ltd.	100%

Note : (1) The above unaudited results were reviewed by the audit committee and were approved and taken on record by the Board in their respective meetings held on 12th August, 2011. (2) The previous year figures have been regrouped/reclassified wherever required. (3) The Company is having operation in two segments, Whose results are produced separately. Apart from that 100% Subsidiary is operating in Real Estate Sector. (4) Summary of investor complaints: Opening - Nil, Received during the Quarter - Nil, Resolved - Nil and Closing - Nil (5) Consolidated results include results of 100% subsidiary M/s GG Real Estate Pvt. Ltd. (6) As per Requirement of listing agreement during the quarter Company is having (a) turnover 3681.71 Lacs (b) profit before Tax 24.79 lacs ('c) Profit after Tax 16.09 Lacs on Stand alone basis. (7) Civil Construction work of Company's up coming Soya Extraction project is completed almost upto 70%.

Sd/-

Dinesh Agrawal
Managing Director

Place : Indore
Dated : 12th Aug., 2011